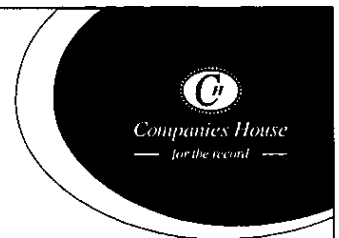


SH19

Statement of capital

101162/10



A fee is payable with this form
Please see 'How to pay' on the last page

☒ **What this form is for**

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

☐ **What this form is NOT for**

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited

THURSDAY



A22 13/10/2011 232
COMPANIES HOUSE

1 Company details

Company number 06407922

Company name in full Arrow Industrial Holdings Limited

→ **Filing in this form**

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling

If all your issued capital is in sterling, only complete Section 2 and then go to Section 5

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	£1 00		95,000	£ 95,000 00
A Cumulative Participating Redeemable	£1 00		2,650,000	£ 2,650,000 00
B Cumulative Participating Redeemable	£1 00		1,852,500	£ 1,852,500 00
				£
Totals			4,597,500	£ 4,597,500 00

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies

Please complete a separate table for each currency

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals					

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ Number of shares issued multiplied by nominal value of each share

Continuation pages

Please use a Statement of Capital continuation page if necessary

SH19

Statement of capital

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				
❶ Including both the nominal value and any share premium		❷ Number of shares issued multiplied by nominal value of each share		Continuation pages Please use a Statement of Capital continuation page if necessary
❸ Total number of issued shares in this class				

4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		❶ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	4,597,500	
Total aggregate ❶ nominal value	£4,597,500	

5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3		❶ Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars ❶	a) Full voting rights b) Dividend entitlement only after payment of the preferential dividend on the Preference shares (as set out below) up to 95% of the amount declared by way of dividend c) Entitlement as to 95% of any return of capital or on a winding up after payment of all amounts paid up and dividends due on the Preference shares (as set out below) d) No redemption rights	
Class of share	A Cumulative Participating Redeemable Preference	
Prescribed particulars ❶	a) Only voting rights on a winding up or dissolution resolution, resolution to make any repayment or reduction of share capital or to vary or abrogate any of the class rights b) Cumulative preferential cash dividend of 8% pa to rank in priority to the B Preference shares and Ordinary shares, entitlement to participate as to 5% on any dividend on Ordinary shares c) Preferential rights on a return of capital or winding up of for all amounts paid up and dividends due and 5% on any assets d) Redeemable at the option of the holder after February 2013	

SH19

Statement of capital

Class of share	B Cumulative Participating Redeemable Preference	
Prescribed particulars ①	<p>a) Only voting rights on a winding up or dissolution resolution, resolution to make any repayment or reduction of share capital or to vary or abrogate any of the class rights</p> <p>b) Cumulative preferential cash dividend of 8% pa to rank in priority to the Ordinary shares, but behind the A Preference shares, entitlement to participate as to 5% on any dividend on Ordinary shares</p> <p>c) Preferential rights on a return of capital or winding up (post payment of A Prefs) for all amounts paid up, dividends due and 5% on any assets</p> <p>d) Redeemable at the option of the holder after 8 February 2013</p>	
Class of share		
Prescribed particulars ①		

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

6


Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
Director ②, Secretary, Person authorised ③, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH19

Statement of capital

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Vivien Langford									
Company name	Chelverton Asset Management Limited									
Address	12b George Street									
Post town	Bath									
County/Region	Somerset									
Postcode	B	A	1		2	E	H			
Country	UK									
DX										
Telephone	01225 483030									

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk