

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

6406870

Company Name in full

KINGSWAY ACQUISITIONS LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	21	12	2007			
Class of shares <small>(ordinary or preference etc)</small>	A shares		B shares		Ordinary	
Number allotted	149,402		450,598		149,999	
Nominal value of each share	0 10		0.10		1 00	
Amount (if any) paid or due on each share (including any share premium)	1 00		1 00		1 00	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

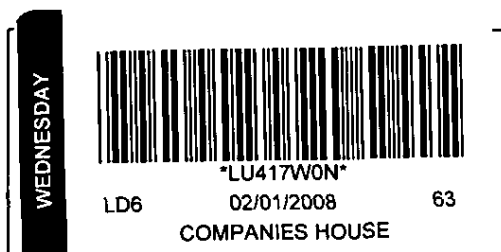
**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	Electra Kingsway VCT Plc	Class of shares allotted	Number allotted
Address Paternoster House 65 St Paul's Church London		A Shares	24,900
		B Shares	75,100
UK postcode	EC4M 8AB		
Name	Electra Kingsway VCT 2 Plc	Class of shares allotted	Number allotted
Address Paternoster House 65 St Paul's Church London		A Shares	49,801
		B Shares	150,199
UK postcode	EC4M 8AB		
Name	Electra Kingsway VCT 3 Plc	Class of shares allotted	Number allotted
Address Paternoster House 65 St Paul's Church London		A Shares	49,801
		B Shares	150,199
UK postcode	EC4M 8AB		
Name	Gregory Tufnell	Class of shares allotted	Number allotted
Address Flat 12A 3 Welbeck Street London		Ordinary	149,999
UK postcode	W1G 0AR		

Please enter the number of continuation sheets (if any) attached to this form

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Signed G. Tufnell

Date 21 December 2007

A director / ~~secretary~~ / administrator / administrative receiver / ~~receiver~~ / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Fox Williams LLP, Ten Dominion Street, London EC2M 2EE

(Ref WLM)

Tel 020 7628 2000

DX number 33873

DX exchange Finsbury Square



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Electra Kingsway VCT Plc - C Share	Class of shares allotted A Shares	Number allotted 24,900
Address Paternoster House 65 St Paul's Church London	B Shares	75,100
UK postcode EC4M 8AB		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
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Address		
UK postcode		

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Signed

Date

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