

**Statement in connection with HLB Vantis Audit plc ceasing to hold office as auditor**

**Social Finance Limited – company number 06402143**

In accordance with section 519 of the Companies Act 2006, we confirm there are no circumstances connected with our ceasing to hold office that need to be brought to the attention of the company's members or creditors.

*HLB Vantis Audit plc*

**HLB Vantis Audit plc**  
66 Wigmore Street  
London  
W1U 2SB

*16 July 2010*

