

**Statement of compliance  
for the purposes of section 644(5) Companies Act 2006**

**Company number: 6400442**

**Company name: HLT Owned Mezz V-I Limited**

HLT Owned Mezz V-I Limited (the "**Company**") passed a special resolution by written resolution on 5 April 2023 to reduce its share capital and cancel the entirety of its share premium account in accordance with section 641 to 643 of the Companies Act 2006.

We, Brian Wilson, Kimberly Coari, James Percival, Simon Vincent and Hilton Corporate Director LLC, being all the directors of the Company hereby confirm that:

- (a) a solvency statement was made on 5 April 2023 by all the directors of the Company;
- (b) the solvency statement was made not more than 15 days before the date on which the special resolution was passed; and
- (c) a copy of the solvency statement was sent to every eligible member at or before the time at which the proposed special resolution was sent to him.

**Signed**

**Brian Wilson**

**Signed**

**Kimberly Coari**

**Signed**

**Hilton Corporate Director LLC**

**Signed**

**James Percival**

**Signed**

**Simon Vincent**

**Dated: 5 April 2023**

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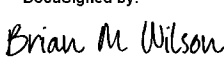
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**Signed**

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**Brian Wilson**

**Signed**

**Kimberly Coari**

**Signed**

**Hilton Corporate Director LLC**

**Signed**

**James Percival**

**Signed**

**Simon Vincent**

**Dated: 5 April 2023**