

The Directors
Omega Red Holdings Limited
Dabell Avenue
Blenheim Industrial Estate
Bulwell
Nottingham
Nottinghamshire
NG6 8WA

3 December 2010

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Omega Red Holdings Limited, registered no 06399736 (the Company) effective from 3 December 2010, which we consider should be brought to the notice of the Company's shareholder or creditors.

Yours faithfully,



PricewaterhouseCoopers LLP

PricewaterhouseCoopers LLP

Donington Court

Pegasus Business Park

Castle Donington

East Midlands

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THURSDAY



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The Registrar
Companies House
Crown Way
Cardiff
CF14 3UZ

4 January 2011

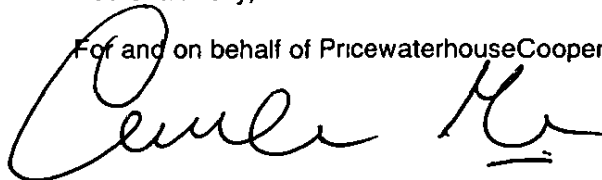
Dear Sirs

Section 519 Statement

In accordance with Section 521(1) of the Companies Act 2006 (the "Act"), we enclose a copy of the statement that was deposited at Dabell Avenue, Blenheim Industrial Estate, Bulwell, Nottingham, Nottinghamshire, NG6 8WA, the registered office of Omega Red Holdings Limited, registered no 06399736 (the "Company") on 3 December 2010 pursuant to section 519 of the Act

Yours faithfully,

For and on behalf of PricewaterhouseCoopers LLP



Andrew Mair
Director

Enclosure

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