

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

S89(3)

To the Registrar of Companies

For official use

Company Number

06399185

Name of Company

(a) Insert full name of
company

(a) HLT OPERATING MEZZ III-C LIMITED

b) Insert full name(s) and
address(es)

We Angela Swarbrick and Samantha Jane Keen
Ernst & Young LLP
1 More London Place, London SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

A Swarbrick

Date

13 August 2015

Presenter's name,
address and reference (if
any)

Prava Gurung
Ernst & Young LLP
1 More London Place, London SE1 2AF

ML7E/PG/LC/SJK/AS

For Official Use

Liquidation Section

Post Room



A4E5GFOA

A08

19/08/2015

#92

COMPANIES HOUSE

WEDNESDAY

Statement as at 31 July 2015 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Intercompany receivables		0
	Intercompany loan receivable		0
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils, etc		
	Patents, trademarks, etc		
	Investments other than marketable securities		1
	Other property, viz		
	Estimated realisable value of assets	£	
Liabilities:			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
	£	£	
	Trade accounts		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full £			1

Remarks The cost of the liquidation will be met by another group company