Form 4 70

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S89<sub>(3)</sub>

Pursuant to section 89(3) of the insolvency Act 1986

To the Registrar of Companies For official use Company Number 06399185 Name of Company (a) Insert full name of (a) HLT OPERATING MEZZ III-C LIMITED company b) Insert full name(s) and Angela Swarbrick and Samantha Jane Keen address(es) Ernst & Young LLP 1 More London Place, London SE1 2AF attach a declaration of solvency embodying a statement of assets and liabilities a Swarbrele Signed Date 13 August 2015 Presenter's name, Prava Gurung For Official Use address and reference (if Ernst & Young LLP

1 More London Place, London SE1 2AF

ML7E/PG/LC/SJK/AS

any)

Liquidation Section Post Room

\*A4E5GFOA\*

A08 19/08/2015 #92

COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

06399185

(a) Insert full name of

company

Name of company HLT

HLT OPERATING MEZZ III-C LIMITED

Presented by

Ernst & Young LLP, 1 More London Place, London SE1 2AF

## **Declaration of Solvency**

(b) Insert full name(s) and

address(es)

Stuart Beasley

Maple Court, Central Park

Reeds Crescent

Watford

Hertfordshire

James Owen Percival Maple Court, Central Park

Reeds Crescent

Watford

Hertfordshire

WD24 4QQ

Signed

(c) Insert a period of months not exceeding 12 being all of the directors of (b) HLT OPERATING MEZZ III-C LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 31 July 2015, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

13

Maple Court Central Park, Reeds Crescent, Watford, Hertfordshire

**WD24 4QQ** 

this

day of

August

2015

Before me.

SAM WAITE

Sam Stess

Solicitor or Commissioner of Oaths

Paul Hastings (Europe) LLP Ten Bishops Square Eighth Floor London

E1 6EG

Statement as at 31 July 2015 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise
	or to rank for
	payment to nearest £
Assets:	£
Balance at ban	
Cash in han	
Marketable securitie	s
Bills receivable	_
Intercompany receivable Intercompany loan receivabl	
Loans and advance	-
Unpaid call	
Stock in trad	
Work in progres	5
Freehold propert	,
Leasehold propert	
Plant and machiner	
Furniture, fittings, utensils, et	
Patents, trademarks, et Investments other than marketable securitie	
Other property, vi	
	:
Liabilities:	£
Secured on specific assets, vi	<sup>2</sup>
Secured by floating charge(s	
Estimated cost of liquidation and other expenses includin interest accruing until payment of debts in fu	
	"
Unsecured creditors (amounts estimated to rank for payment)    £   £	
Trade	
accounts	
Bills payable	
Accrued	
expenses	
Other liabilities	
Contingent	
liabilities	
Estimated surplus after paying debts in full £	1

Remarks The cost of the liquidation will be met by another group company