

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

S89(3)

To the Registrar of Companies

For official use

Company Number

06399181

Name of Company

(a) Insert full name of company

(a) HLT OPERATING MEZZ III-E LIMITED

b) Insert full name(s) and address(es)

We Angela Swarbrick and Samantha Jane Keen
Ernst & Young LLP
1 More London Place, London SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

A Swarbrick.

Date

13 August 2015

Presenter's name,
address and reference (if
any)

Prava Gurung
Ernst & Young LLP
1 More London Place, London SE1 2AF

ML7E/PG/LC/SJK/AS

For Official Use

Liquidation Section

Post Room



A4E5GFOQ

A08

19/08/2015

#94

COMPANIES HOUSE

WEDNESDAY

(a) Insert full name of company

(b) Insert full name(s) and address(es)

(c) Insert a period of
months not
exceeding 12

being all of the directors of (b) HLT OPERATING MEZZ III-E LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 31 July 2015, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Maple Court Central Park, Reeds Crescent, Watford, Hertfordshire
WD24 4QQ

this 13 day of August 2015

Before me,

SAM WAITE

Solicitor or Commissioner of Oaths

Paul Hastings (Europe) LLP
Ten Bishops Square
Eighth Floor
London
E1 6EG

Statement as at 31 July 2015 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Intercompany receivables	0
	Intercompany loan receivable	0
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trademarks, etc	
	Investments other than marketable securities	1
	Other property, viz	
	Estimated realisable value of assets	£
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 1

Remarks The cost of the liquidation will be met by another group company