Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S89₍₃₎

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

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Company Number

06399175

Name of Company

(a) Insert full name of company

(a) HLT OPERATING MEZZ III-H LIMITED

b) insert full name(s) and address(es)

We Angela Swarbrick and Samantha Jane Keen Ernst & Young LLP

1 More London Place, London SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

a Swarbrick

Date

13 August 2015

Presenter's name, address and reference (if any)

Prava Gurung Ernst & Young LLP 1 More London Place, London SE1 2AF

ML7E/PG/LC/SJK/AS

For Official Use

Liquidation Section

Post Room

A08

19/08/2015 COMPANIES HOUSE

#81

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

06399175

(a) Insert full name of

company

Name of company

HLT OPERATING MEZZ III-H LIMITED

Presented by

We

Ernst & Young LLP, 1 More London Place, London SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es)

Stuart Beasley

Maple Court, Central Park

Reeds Crescent

Watford

Hertfordshire WD24-400 James Owen Percival Maple Court, Central Park

Reeds Crescent

Watford

Hertfordshire

WD24 4QQ

Signed

(c) Insert a period of months not exceeding 12 being all of the directors of (b) HLT OPERATING MEZZ III-H LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 31 July 2015, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

Maple Court Central Park, Reeds Crescent, Watford, Hertfordshire

WD24 4QQ

this

13

day of

August

2015

Before me.

SAM WATTE

Solicitor or Commissioner of Oaths

Paul Hastings (Europe) LLP Ten Bishops Square Eighth Floor London E1 6EG Statement as at 31 July 2015 showing assets at estimated realisable values and liabilities expected to rank:

expected to rank:	
Assets and liabilities	Estimated to realise
	or to rank for
	payment to nearest £
Acceptan	£
Assets:	
Balance at bank Cash in hand	
Marketable securities	
Bills receivable	
Intercompany receivables	0
Intercompany loan receivable	Ĭ
Loans and advances	1
Unpaid calls	
Stock in trade	
Work in progress	
Freehold property	
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils, etc	
Patents, trademarks, etc	
Investments other than marketable securities	
Other property, viz	
Estimated realisable value of assets £	
Liabilities:	£
Secured on specific assets, viz	
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses including	
interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	
Trade £	
accounts	
Bills payable	
Accrued	
expenses	
Other liabilities	
Other natinges	
Contingent	
liabilities	
Estimated surplus after paying debts in full £	1

Remarks The cost of the liquidation will be met by another group company