



**Registration of a Charge**

Company Name: **SHG ACQUISITION (UK) LIMITED**

Company Number: **06395943**



Received for filing in Electronic Format on the: **07/05/2021**

XA405YQ8

**Details of Charge**

Date of creation: **30/04/2021**

Charge code: **0639 5943 0010**

Persons entitled: **GLAS TRUST CORPORATION LIMITED AS COLLATERAL AGENT**

Brief description: **NIL**

**Contains fixed charge(s).**

**Contains floating charge(s) (floating charge covers all the property or undertaking of the company).**

**Contains negative pledge.**

**Authentication of Form**

This form was authorised by: **a person with an interest in the registration of the charge.**

**Authentication of Instrument**

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **NIKA VARVARIUK OF WEIL, GOTSHAL & MANGES (LONDON) LLP**



## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 6395943

Charge code: 0639 5943 0010

The Registrar of Companies for England and Wales hereby certifies that a charge dated 30th April 2021 and created by SHG ACQUISITION (UK) LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 7th May 2021 .

Given at Companies House, Cardiff on 10th May 2021

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**

30 April 2021

**THE COMPANIES LISTED HEREIN**  
(as CHARGORS)

IN FAVOUR OF  
**GLAS TRUST CORPORATION LIMITED**

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**SIXTH SUPPLEMENTAL DEBENTURE**

SUPPLEMENTAL TO A DEBENTURE DATED  
27 SEPTEMBER 2013, A SUPPLEMENTAL  
DEBENTURE DATED 25 SEPTEMBER 2015, A SECOND  
SUPPLEMENTAL DEBENTURE DATED 15 FEBRUARY 2016, A  
THIRD SUPPLEMENTAL DEBENTURE DATED 22 APRIL 2017,  
A THIRD SUPPLEMENTAL DEBENTURE DATED 16 MAY 2017,  
A FOURTH SUPPLEMENTAL DEBENTURE DATED 5  
DECEMBER 2019 AND A FIFTH SUPPLEMENTAL DEBENTURE  
DATED 15 FEBRUARY 2021

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**LATHAM & WATKINS**

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THIS SIXTH SUPPLEMENTAL DEBENTURE is made by way of deed on 30 April 2021

BY:

- (1) THE COMPANIES listed in Schedule 1 (*The Chargors*) (each a “**Chargor**”), in favour of;
- (2) GLAS TRUST CORPORATION LIMITED as Collateral Agent for each of the Secured Parties on the terms and conditions set out in the Intercreditor Agreement (the “**Collateral Agent**”).

RECITALS:

- (A) Pursuant to the Original Debenture, the Chargors created security over the Charged Property (as defined in the Original Debenture) in favour of the Collateral Agent as continuing security for the payment and discharge of all the Secured Obligations (as defined in the Original Debenture).
- (B) Pursuant to the Supplemental Debenture (as defined below), the Chargors created further security over the Charged Property (as defined in the Supplemental Debenture) in favour of the Collateral Agent as continuing security for the payment and discharge of all the Amended Secured Obligations (as defined in the Supplemental Debenture).
- (C) Pursuant to the Second Supplemental Debenture (as defined below), the Chargors created further security over the Charged Property (as defined in the Second Supplemental Debenture) in favour of the Collateral Agent as continuing security for the payment and discharge of all the Revised Secured Obligations (as defined in the Second Supplemental Debenture).
- (D) Pursuant to the Third Supplemental Debentures (as defined below), the Chargors created further security over the Charged Property (as defined in the Third Supplemental Debentures) in favour of the Collateral Agent as continuing security for the payment and discharge of all the New Revised Secured Obligations (as defined in the Third Supplemental Debentures).
- (E) Pursuant to a collateral agent resignation and appointment deed entered into on 12 July 2019 between, amongst others, Soho House Bond Limited as Company, Wells Fargo Trust Corporation Limited as Resigning Collateral Agent and the Collateral Agent as Successor Collateral Agent, Wells Fargo Trust Corporation Limited resigned as Collateral Agent under the Intercreditor Agreement and the Collateral Agent was appointed as Collateral Agent under the Intercreditor Agreement (each term as defined therein).
- (F) Pursuant to the Fourth Supplemental Debenture (as defined below), the Chargors created further security over the Charged Property (as defined in the Fourth Supplemental Debenture) in favour of the Collateral Agent as continuing security for the payment and discharge of all the 2019 Secured Obligations (as defined in the Fourth Supplemental Debenture).
- (G) Pursuant to the Fifth Supplemental Debenture (as defined below), the Chargors created further security over the Charged Property (as defined in the Fifth Supplemental Debenture) in favour of the Collateral Agent as continuing security for the payment and discharge of all the 2021 Secured Obligations (as defined in the Fifth Supplemental Debenture).
- (H) On 23 March 2021, Soho House Bond Limited and Soho House & Co Limited entered into the Notes Purchase Agreement (as defined below), and on or around the date of this Sixth Supplemental Debenture the Chargors, other than Soho House Bond Limited and Soho House & Co Limited, will accede to the Notes Purchase Agreement as Additional Guarantors (as defined in the Notes Purchase Agreement).

- (I) The Chargors wish to (i) confirm the existing security created pursuant to the Original Debenture, Supplemental Debenture, the Second Supplemental Debenture, the Third Supplemental Debentures, the Fourth Supplemental Debenture and the Fifth Supplemental Debenture; and (ii) grant security over the Charged Property (as defined in this Sixth Supplemental Debenture) in respect of their obligations under the Notes Purchase Agreement (as defined below).
- (J) This Sixth Supplemental Debenture is supplemental to the Original Debenture, the Supplemental Debenture, the Second Supplemental Debenture, the Third Supplemental Debentures, the Fourth Supplemental Debenture and the Fifth Supplemental Debenture.

**IT IS AGREED AS FOLLOWS:**

**1. DEFINITIONS AND INTERPRETATION**

**1.1 Definitions**

In this Sixth Supplemental Debenture:

**“Continuing Secured Obligations”** means the Secured Obligations (as defined in the Original Debenture), the Amended Secured Obligations (as defined in the Supplemental Debenture) and the Revised Secured Obligations (as defined in the Second Supplemental Debenture), the New Revised Secured Obligations (as defined in the Third Supplemental Debentures), the 2019 Secured Obligations (as defined in the Fourth Supplemental Debenture) and the 2021 Secured Obligations (as defined in the Fifth Supplemental Debenture), including, for the avoidance of doubt (and without limitation), the obligations arising under:

- (a) the Notes Purchase Agreement, including any liabilities arising under any Facility (as defined in the Notes Purchase Agreement) when committed if not committed on the date of this Sixth Supplemental Debenture; and
- (b) the RCF Facility Agreement, including any liabilities arising under any Facility (as defined in the RCF Facility Agreement) when committed if not committed on the date of this Sixth Supplemental Debenture;

**“Existing Security”** means the security created by or pursuant to the Original Debenture, the Supplemental Debenture, the Second Supplemental Debenture, the Third Supplemental Debentures, the Fourth Supplemental Debenture and the Fifth Supplemental Debenture;

**“Fifth Supplemental Debenture”** means the supplemental debenture to the Original Debenture dated 15 February 2021 between, amongst others, the Chargors and the Collateral Agent;

**“Fixed Security”** means any mortgage, fixed charge or assignment expressed to be created by or pursuant to Clause 4 (*Supplemental fixed security*);

**“Fourth Supplemental Debenture”** means the supplemental debenture to the Original Debenture dated 5 December 2019 between, amongst others, the Chargors and the Collateral Agent;

**“Intercreditor Agreement”** means the intercreditor agreement dated 27 September 2013, as amended and/or amended and restated from time to time, between, amongst others, Soho House Bond Limited as the Company, Soho House & Co Limited as the Parent, the Collateral Agent, Global Loan Agency Services Limited as RCF Agent and Pari Passu Debt Representative, the Creditors and the Debtors (each as defined in the Intercreditor Agreement);

**“Notes Purchase Agreement”** means the notes purchase agreement dated 23 March 2021 (as amended and/or amended and restated from time to time) between, amongst others, Soho House & Co Limited as the Parent, Soho House Bond Limited as the Company, the Collateral Agent and the financial institutions named therein as Original Notes Purchasers.

**“Original Debenture”** means the debenture dated 27 September 2013 between, amongst others, the Chargors and the Collateral Agent;

**“RCF Facility Agreement”** means the senior revolving facility agreement dated 5 December 2019 (as amended and/or amended and restated from time to time and most recently amended on 23 March 2021), between, amongst others, Soho House & Co Limited as the Parent, Soho House Bond Limited as the Company, the Chargors as Original Guarantors, the Collateral Agent and the financial institutions named therein as Lenders;

**“Second Supplemental Debenture”** means the supplemental debenture to the Original Debenture dated 15 February 2016 between, amongst others, the Chargors and the Collateral Agent;

**“Supplemental Debenture”** means the supplemental debenture to the Original Debenture dated 25 September 2015 between, amongst others, the Chargors and the Collateral Agent; and

**“Third Supplemental Debentures”** means (i) the supplemental debenture to the Original Debenture dated 22 April 2017 between, amongst others, certain Chargors and the Collateral Agent, and (ii) the supplemental debenture to the Original Debenture dated 16 May 2017 between, amongst others, certain Chargors and the Collateral Agent.

## 1.2 Terms defined in other Finance Documents

Unless defined in this Sixth Supplemental Debenture, or the context otherwise requires, a term defined in the Original Debenture or the Intercreditor Agreement has the same meaning in this Sixth Supplemental Debenture (as the context requires), or any notice given under or in connection with this Sixth Supplemental Debenture.

## 1.3 Construction

- (a) The rules of interpretation contained in clauses 1.2 (*Interpretation*) of the Original Debenture shall apply to the construction of this Sixth Supplemental Debenture, or in any notice given under or in connection with this Sixth Supplemental Debenture.
- (b) Any reference to the Collateral Agent, the Secured Parties or any Chargor shall be construed so as to include its or their (and any subsequent) successors in title, permitted assigns and permitted transferees in accordance with their respective interests and, in the case of the Collateral Agent, any person for the time being appointed as Collateral Agent in accordance with the Intercreditor Agreement.
- (c) From the date hereof the Original Debenture, the Supplemental Debenture, the Second Supplemental Debenture, the Third Supplemental Debentures, the Fourth Supplemental Debenture and the Fifth Supplemental Debenture shall be read and construed as one document with this Sixth Supplemental Debenture.
- (d) References in this Sixth Supplemental Debenture, to any Clause or Schedule shall be to a Clause or Schedule contained in this Sixth Supplemental Debenture.
- (e) This Sixth Supplemental Debenture shall, including for the purposes of the Intercreditor Agreement, be a Transaction Security Document.

**1.4 Present and future assets**

A reference in this Sixth Supplemental Debenture to any Mortgaged Property, Charged Property or other asset includes, unless the contrary intention appears, present and future Mortgaged Property, Charged Property and other assets.

**1.5 Real Property**

- (a) A reference in this Sixth Supplemental Debenture to any freehold, leasehold or commonhold property includes all buildings, fixtures and fittings from time to time on or forming part of that property and all Related Rights.
- (b) The terms of the RCF Facility Agreement, the Notes Purchase Agreement and each other Secured Debt Document are incorporated into this Sixth Supplemental Debenture and each other Secured Debt Document to the extent required for any purported disposition of any Real Property contained in any Secured Debt Document to be a valid disposition in accordance with section 2(1) of the Law of Property (Miscellaneous Provisions) Act 1989.

**1.6 Separate Security**

Clauses 4.1 (*Mortgage of Real Property*) to 4.13 (*Assignment of Insurance Policies*) shall be construed as creating a separate and distinct mortgage, fixed charge or assignment over each relevant asset within any particular class of assets defined in this Sixth Supplemental Debenture and the failure to create an effective mortgage, fixed charge or assignment (whether arising out of this Sixth Supplemental Debenture or any act or omission by any party) over any one asset shall not affect the nature or validity of the mortgage, charge or assignment imposed on any other asset whether within that same class of assets or not.

**1.7 Collateral Agent assumes no obligation**

The Collateral Agent shall not be under any obligation in relation to the Charged Property as a consequence of this Sixth Supplemental Debenture and each Chargor shall at all times remain liable to perform all obligations in respect of the Charged Property.

**2. CONFIRMATION OF EXISTING SECURITY**

For the avoidance of doubt, each Chargor confirms for the benefit of the Secured Parties that with effect from date hereof, the Existing Security shall (a) remain in full force and effect and (b) continue to secure the Continuing Secured Obligations under the Secured Debt Documents (including, but not limited to, under the RCF Facility Agreement and the Notes Purchase Agreement).

**3. COMMON PROVISIONS**

**3.1 Common provisions as to all Security**

All the security created by or pursuant to this Sixth Supplemental Debenture is:

- (a) created with full title guarantee;
- (b) created in favour of the Collateral Agent as trustee for the Secured Parties (including for the avoidance of doubt, HSBC UK Bank PLC and the Noteholders (as defined in the Notes Purchase Agreement) as *Pari Passu* Creditors) and the Collateral Agent shall hold the benefit of this Sixth Supplemental Debenture and the security created by or pursuant to it on trust for the Secured Parties; and



- (c) continuing security for the payment and discharge of all the Continuing Secured Obligations.

### 3.2 Supplemental Security

All the security created by or pursuant to Clauses 4 (*Supplemental fixed security*) and 5 (*Supplemental floating charge*) is created in addition and without prejudice to the security confirmation contained in Clause 2 (*Confirmation of existing security*) and without prejudice but subject only to the Existing Security.

### 3.3 Consent for Fixed Security

Each Chargor creates each Fixed Security subject to obtaining any necessary consent to such Fixed Security from any relevant third party and, in relation to the Mortgaged Property, the Collateral Agent consents to the creation of the security referred to in Clause 4.1 (*Mortgage of Real Property*).

### 3.4 Limitations in relation to U.S. Obligors

No security constituted by or created pursuant to this Sixth Supplemental Debenture by a Limited Collateral Party or a CFC (as defined in the Intercreditor Agreement) shall secure any U.S. Obligations.

### 3.5 Limitations in respect of Excluded Assets

There shall be excluded from the charge created by Clause 4 (*Supplemental fixed security*):

- (a) any asset or property right of any Chargor of any nature:
  - (i) the provision of Fixed Security over which would result in the invalidity, unenforceability, loss of ownership or right of the relevant Chargor to use such asset (but only for so long as the condition causing such invalidity, unenforceability, loss of ownership or loss of use exists); and
  - (ii) where governmental consent or approval is necessary to enable such asset to become the subject of Fixed Security under this Sixth Supplemental Debenture; and
- (b) fixed or capital assets subject to a capital lease, purchase money obligations or mortgage financing prohibiting the creation of Fixed Security under this Sixth Supplemental Debenture over such assets (save in relation to the Mortgaged Property (as such term is defined in the Original Debenture and notwithstanding Clause 1.4 (*Present and future assets*) herein)), but only for so long as any prohibition in respect of such asset remains in force.

## 4. SUPPLEMENTAL FIXED SECURITY

### 4.1 Mortgage of Real Property

Each Chargor charges, by way of first legal mortgage, its Mortgaged Property.

### 4.2 Fixed charge over Real Property

Each Chargor charges, by way of first fixed charge, all of its rights, title and interest from time to time in and to all its Real Property and all Related Rights.

**4.3 Fixed charge over Tangible Moveable Property**

Each Chargor charges, by way of first fixed charge, all of its rights, title and interest from time to time in and to its Tangible Moveable Property and all Related Rights.

**4.4 Fixed charge over Accounts**

Each Chargor charges, by way of first fixed charge, all of its rights, title and interest from time to time in and to its Accounts (except for the Control Accounts) and all Related Rights.

**4.5 Fixed charge over contracts**

Each Chargor charges, by way of first fixed charge, all of its rights, title and interest from time to time in and to any contract or agreement to which that Chargor is a party (including each of its interest or currency rate swap, cap, floor, collar or option transactions) and all Related Rights.

**4.6 Fixed charge over Monetary Claims**

Each Chargor charges, by way of first fixed charge, all of its rights, title and interest from time to time in and to its Monetary Claims (other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity) pursuant to this Sixth Supplemental Debenture) and all Related Rights (to the extent not already charged under this Clause 4.6).

**4.7 Fixed charge over Investments**

Each Chargor charges, by way of first fixed charge, all of its rights, title and interest from time to time in and to its Investments and all dividends, interest and other monies payable in respect of those Investments and all Related Rights (whether derived by way of redemption, bonus, preference, options, substitution, conversion, compensation or otherwise).

**4.8 Fixed charge over Shares**

Each Chargor charges, by way of first fixed charge, all of its rights, title and interest from time to time in and to its Shares and all dividends, interest and other monies payable in respect of those Shares and all Related Rights (whether derived by way of redemption, bonus, preference, options, substitution, conversion, compensation or otherwise).

**4.9 Fixed charge over Intellectual Property**

Each Chargor charges, by way of first fixed charge, all of its rights, title and interest from time to time in and to its Intellectual Property and all Related Rights.

**4.10 Fixed charge over goodwill**

Each Chargor charges, by way of first fixed charge, all of its rights, title and interest from time to time in and to any (i) goodwill and (ii) rights and claims in relation to the uncalled capital of that Chargor.

**4.11 Fixed charge over other assets**

Each Chargor charges (to the extent not validly and effectively assigned pursuant to Clauses 4.12 (*Assignment of Control Accounts*) and 4.13 (*Assignment of Insurance Policies*)), by way of first fixed charge, all of its rights, title and interest from time to time in and to all Related Rights in relation to each of those assets.

**4.12 Assignment of Control Accounts**

Each Chargor assigns and agrees to assign absolutely, all of its rights, claims, title and interest from time to time in and to each Control Account of that Chargor and all Related Rights.

**4.13 Assignment of Insurance Policies**

Each Chargor assigns and agrees to assign absolutely, all of its rights, claims, title and interest from time to time in and to the proceeds of each Insurance Policy of that Chargor and all Related Rights.

**5. SUPPLEMENTAL FLOATING CHARGE**

**5.1 Floating charge**

- (a) Each Chargor charges by way of first floating charge in favour of the Collateral Agent all present and future assets and undertaking of that Chargor.
- (b) The floating charge created pursuant to paragraph (a) of Clause 5.1 above shall be deferred in point of priority to all Fixed Security validly and effectively created by that Chargor under the Secured Debt Documents in favour of the Collateral Agent as security for the Continuing Secured Obligations.
- (c) Paragraph 14 of Schedule B1 to the Insolvency Act 1986 applies to the floating charge created pursuant to paragraph (a) of Clause 5.1 above.

**6. MISCELLANEOUS**

**6.1 Incorporation of provisions from the Original Debenture**

The provisions of clauses 1.3 (*Third party rights*), 2 (*Covenant to pay*), 5.2 (*Crystallisation: by notice*), 5.3 (*Crystallisation: automatic*), 6 (*Provisions as to Security and Perfection*), 7 (*Further Assurance*), 8 (*Shares and Investments*), 9 (*Accounts*), 10 (*Monetary Claims*), 11 (*Insurances*), 12 (*Real Property*), 13 (*General Undertakings*), 14 (*Enforcement of Security*), 15 (*Extension of Powers and Right of Appropriation*), 16 (*Appointment of Receiver or Administrator*), 17 (*Powers of Receivers*), 18 (*Application of Proceeds*), 19 (*Protection of Purchasers*), 21 (*Effectiveness of Security*), 22 (*Release of Security*), 23 (*Set-off*), 24 (*Prior Security Interests*), 25 (*Subsequent Security Interests*), 26 (*Collateral Agent*) 27 (*Assignment*), 28 (*Notices*), 29 (*Payments, Expenses, Stamp Taxes and Indemnity*), 30 (*Payment free of deduction*) 31 (*Discretion and Delegation*), and 33 (*Jurisdiction*) and Schedules 6 (*Form of Notice of Security to Account Bank*) and 7 (*Form of Notice of Assignment of Insurance Policy*) of the Original Debenture are incorporated into this Sixth Supplemental Debenture as if set out in full in this Sixth Supplemental Debenture, but so that references in those clauses to:

- (a) the Secured Obligations are references to the “Continuing Secured Obligations”; and
- (b) this Debenture are references to this Sixth Supplemental Debenture.

**6.2 Original Debenture, Supplemental Debenture, Second Supplemental Debenture, Third Supplemental Debentures, Fourth Supplemental Debenture and Fifth Supplemental Debenture**

Except insofar as supplemented by this Sixth Supplemental Debenture, the Original Debenture, the Supplemental Debenture, the Second Supplemental Debenture, the Third Supplemental Debentures, the Fourth Supplemental Debenture and the Fifth Supplemental Debenture shall remain in full force and effect.

**6.3 No merger**

For the avoidance of doubt, any mortgage, charge or assignment (whether at law or in equity) created by the Original Debenture, Supplemental Debenture, Second Supplemental Debenture, Third Supplemental Debentures, Fourth Supplemental Debenture and Fifth Supplemental Debenture shall continue in full force and effect notwithstanding this Sixth Supplemental Debenture and shall not merge in any security constituted by this Sixth Supplemental Debenture or be released, extinguished or affected in any way by the security constituted by this Sixth Supplemental Debenture.

**7. POWER OF ATTORNEY**

**7.1 Appointment and powers**

Each Chargor by way of security irrevocably appoints the Collateral Agent and any Receiver severally to be its attorney and in its name, on its behalf and as its act and deed to execute, deliver and perfect all documents and do all things which the attorney may consider to be required or desirable for:

- (a) carrying out any obligation imposed on any Chargor by this Sixth Supplemental Debenture or any other agreement binding on such Chargor to which the Collateral Agent is party (including the execution and delivery of any deeds, charges, assignments or other security and any transfers of the Charged Property and perfecting and/or releasing the security created or intended to be created in respect of the Charged Property); and
- (b) enabling the Collateral Agent and any Receiver to exercise, or delegate the exercise of, any of the rights, powers and authorities conferred on them by or pursuant to this Sixth Supplemental Debenture by law (including, after the occurrence of an Acceleration Event, the exercise of any right of a legal or beneficial owner of the Charged Assets),

provided that, subject to paragraph (a) of Clause 7.1 above, such power of attorney shall not be exercisable unless an Acceleration Event has occurred or the relevant Chargor has failed to comply with such obligation within 10 Business Days of receiving notice from the Collateral Agent notifying it of such failure.

**7.2 Ratification**

Each Chargor shall ratify and confirm all things done and all documents executed by any attorney in the exercise or purported exercise of all or any of his powers.

**8. COUNTERPARTS**

This Sixth Supplemental Debenture may be executed in any number of counterparts, and this has the same effect as if the signatures on the counterparts were on a single copy of this Sixth Supplemental Debenture.

**9. GOVERNING LAW**

This Sixth Supplemental Debenture and any non-contractual obligations arising out of or in connection with it are governed by English law.

**THIS SIXTH SUPPLEMENTAL DEBENTURE** has been signed by the Collateral Agent and executed as a deed by each Chargor and is delivered by it on the date stated at the beginning of this Sixth Supplemental Debenture.

**SCHEDULE 1**  
**THE CHARGORS**

<b>Name and Company Number of Chargor</b>	<b>Jurisdiction</b>	<b>Address, fax number and name of relevant department or officer to receive notice</b>
Soho House & Co Limited, registration number 109634	Jersey	180 The Strand London, WC2R 1EA Attn: Ben Nwaeke
Soho House Bond Limited, registration number 112133	Jersey	180 The Strand London, WC2R 1EA Attn: Ben Nwaeke
Abertarff Limited, registration number 95783	Jersey	180 The Strand London, WC2R 1EA Attn: Ben Nwaeke
BN AcquireCo Limited, registration number 109632	Jersey	180 The Strand London, WC2R 1EA Attn: Ben Nwaeke
BN Midco Limited, registration number 109633	Jersey	180 The Strand London, WC2R 1EA Attn: Ben Nwaeke
Cowshed Products Limited, registration number 3869426	England and Wales	180 The Strand London, WC2R 1EA Attn: Ben Nwaeke
SHG Acquisition (UK) Limited, registration number 6395943	England and Wales	180 The Strand London, WC2R 1EA Attn: Ben Nwaeke
Soho House Limited, registration number 3288116	England and Wales	180 The Strand London, WC2R 1EA Attn: Ben Nwaeke
Soho House Properties Limited, registration number 7181524	England and Wales	180 The Strand London, WC2R 1EA Attn: Ben Nwaeke
Soho House UK Limited, registration number 02864389	England and Wales	180 The Strand London, WC2R 1EA Attn: Ben Nwaeke

## SIGNATORIES

### THE CHARGORS

**EXECUTED** as a **DEED**

for and on behalf of

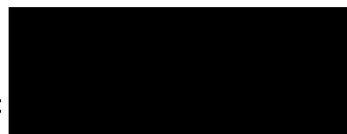
by **SOHO HOUSE & CO LIMITED**

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)

SIGNATURE:

A large black rectangular box redacting the signature.

NAME:

Nick Jones

\_\_\_\_\_

**EXECUTED** as a **DEED** )  
for and on behalf of )  
by **SOHO HOUSE BOND LIMITED** )

SIGNATURE:



NAME:

Nick Jones

\_\_\_\_\_

**EXECUTED as a DEED**  
for and on behalf of  
by **ABERTARFF LIMITED**

) SIGNATURE:  
)  
) NAME:

  
Nick Jones  
\_\_\_\_\_



**EXECUTED as a DEED**  
for and on behalf of  
by **BN ACQUIRECO LIMITED**

)  
)  
)

SIGNATURE:



NAME:

Nick Jones

\_\_\_\_\_

**EXECUTED as a DEED**  
for and on behalf of  
by **BN MIDCO LIMITED**

)  
)  
)

SIGNATURE:



NAME:

Nick Jones

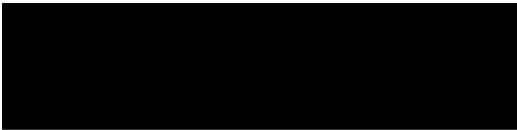
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**EXECUTED as a DEED by**  
**COWSHED PRODUCTS LIMITED**  
acting by:

Nick Jones

\_\_\_\_\_,  
a director

)  
)  
)  
)



(Signature of director)

and

)

\_\_\_\_\_,  
a director

)

.....  
(Signature of director)

**EXECUTED** as a **DEED** by  
**COWSHED PRODUCTS LIMITED**  
acting by:

)  
)  
)  
)

\_\_\_\_\_,  
a director

)

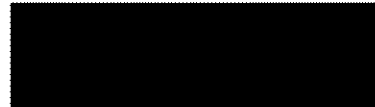
.....  
(Signature of director)

and

)

**Andrew Carnie**  
\_\_\_\_\_,  
a director

)



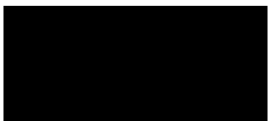
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(Signature of director)

**EXECUTED as a DEED by**  
**SHG ACQUISITION (UK) LIMITED**  
acting by:

Nick Jones

a director

)  
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(Signature of director)

and

)

a director

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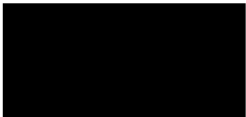
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(Signature of director)

**EXECUTED as a DEED by** )  
**SHG ACQUISITION (UK) LIMITED** )  
acting by: )  
 )

\_\_\_\_\_, ) .....  
a director (Signature of director)

and )

Andrew Carnie )  
\_\_\_\_\_, ) .....  
a director (Signature of director)



**EXECUTED as a DEED by**  
**SOHO HOUSE LIMITED**  
acting by:

Nick Jones

\_\_\_\_\_ ,  
a director

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(Signature of director)

and

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\_\_\_\_\_ ,  
a director

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.....  
(Signature of director)

**EXECUTED** as a **DEED** by  
**SOHO HOUSE LIMITED**  
acting by:

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\_\_\_\_\_,  
a director

)

.....  
(Signature of director)

and

)

**Andrew Carnie**

\_\_\_\_\_,  
a director

)



.....  
(Signature of director)



**EXECUTED as a DEED by**  
**SOHO HOUSE PROPERTIES LIMITED**  
**acting by:**

Nick Jones

a director

and

a director

)  
)  
)  
)

)

)

)



(Signature of director)

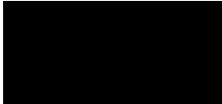
(Signature of director)

**EXECUTED as a DEED by** )  
**SOHO HOUSE PROPERTIES LIMITED** )  
**acting by:** )  
 )

\_\_\_\_\_, ) .....  
a director (Signature of director)

and )

Andrew Carnie )  
\_\_\_\_\_, ) .....  
a director (Signature of director)



**EXECUTED as a DEED by**  
**SOHO HOUSE UK LIMITED**  
acting by:

Nick Jones

\_\_\_\_\_ ,  
a director

)  
)  
)  
)



.....  
(Signature of director)

and

)

\_\_\_\_\_ ,  
a director

)

.....  
(Signature of director)

**EXECUTED** as a **DEED** by  
**SOHO HOUSE UK LIMITED**  
acting by:

)  
)  
)  
)

\_\_\_\_\_,  
a director

)

.....  
(Signature of director)

and

)

**Andrew Carnie**  
\_\_\_\_\_,  
a director

)

.....  
(Signature of director)

**THE COLLATERAL AGENT**

**EXECUTED** as a **DEED** by  
**GLAS TRUST CORPORATION LIMITED**  
acting by:

Signature of authorised signatory

Name of authorised signatory

Signature of witness

Name of witness

Address of witness

Occupation of witness

Lee Morrell

Transaction Manager

PHILIPPA MORRELL

HEAD OF OPERATIONS