



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **INGENIOUS ENTERTAINMENT VCT 1 PLC**

Company Number: **06395011**



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Company Name: **INGENIOUS ENTERTAINMENT VCT 1 PLC**

Company Number: **06395011**

Confirmation **31/08/2016**

Statement date:

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | D | Number allotted | 6785624 |
| | ORDINARY | Aggregate nominal value: | 67856.24 |
| Currency: | GBP | | |

Prescribed particulars

DIVIDENDS – DIVIDENDS SHALL BE PAID OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION DERIVED FROM THE ASSETS ATTRIBUTABLE TO THE D ORDINARY SHARES IN PROPORTION TO THE TOTAL AMOUNT OF MONIES PAID BY EACH SHAREHOLDER. RETURN OF CAPITAL – THE SURPLUS ASSETS LESS THE ASSETS ATTRIBUTABLE TO THE ORDINARY SHARES, THE C ORDINARY SHARES, THE E ORDINARY SHARES, THE F ORDINARY SHARES, THE G ORDINARY SHARES AND THE H ORDINARY SHARES WILL BE DIVIDED BETWEEN THE D ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF SHARES HELD. VOTING RIGHTS – ONE VOTE ON A SHOW OF HANDS AND, ON A POLL, ONE VOTE FOR EVERY SHARE HELD. THE D ORDINARY SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | E | Number allotted | 2846122 |
| | ORDINARY | Aggregate nominal value: | 28461.22 |
| Currency: | GBP | | |

Prescribed particulars

DIVIDENDS – DIVIDENDS SHALL BE PAID OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION DERIVED FROM THE ASSETS ATTRIBUTABLE TO THE E ORDINARY SHARES IN PROPORTION TO THE TOTAL AMOUNT OF MONIES PAID BY EACH SHAREHOLDER. RETURN OF CAPITAL – THE SURPLUS ASSETS LESS THE ASSETS ATTRIBUTABLE TO THE ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES, THE F ORDINARY SHARES, THE G ORDINARY SHARES AND THE H ORDINARY SHARES WILL BE DIVIDED BETWEEN THE E ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF SHARES HELD. VOTING RIGHTS – ONE VOTE ON A SHOW OF HANDS AND, ON A POLL, ONE VOTE FOR EVERY SHARE HELD. THE E ORDINARY SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | F | Number allotted | 1572095 |
| | ORDINARY | Aggregate nominal value: | 15720.95 |
| Currency: | GBP | | |

Prescribed particulars

DIVIDENDS – DIVIDENDS SHALL BE PAID OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION DERIVED FROM THE ASSETS ATTRIBUTABLE TO THE F ORDINARY SHARES IN PROPORTION TO THE TOTAL AMOUNT OF MONIES PAID BY EACH SHAREHOLDER. RETURN OF CAPITAL – THE SURPLUS ASSETS LESS THE ASSETS ATTRIBUTABLE TO THE ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES, THE E ORDINARY SHARES, THE G ORDINARY SHARES AND THE H ORDINARY SHARES WILL BE DIVIDED BETWEEN THE F ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF SHARES HELD. VOTING RIGHTS – ONE VOTE ON A SHOW OF HANDS AND, ON A POLL, ONE VOTE FOR EVERY SHARE HELD. THE F ORDINARY SHARES ARE NOT REDEEMABLE.

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|-------------------------|-----------------|---------------------------------|-----------------|
| Class of Shares: | G | Number allotted | 3518044 |
| | ORDINARY | Aggregate nominal value: | 35180.44 |
| Currency: | GBP | | |

Prescribed particulars

DIVIDENDS – DIVIDENDS SHALL BE PAID OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION DERIVED FROM THE ASSETS ATTRIBUTABLE TO THE G ORDINARY SHARES IN PROPORTION TO THE TOTAL AMOUNT OF MONIES PAID BY EACH SHAREHOLDER. RETURN OF CAPITAL – THE SURPLUS ASSETS LESS THE ASSETS ATTRIBUTABLE TO THE ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES, THE E ORDINARY SHARES, THE F ORDINARY SHARES AND THE H ORDINARY SHARES WILL BE DIVIDED BETWEEN THE G ORDINARY SHAREHOLDERS IN PROPORTION TO THE NUMBER OF SHARES HELD. VOTING RIGHTS – ONE VOTE ON A SHOW OF HANDS AND, ON A POLL, ONE VOTE FOR EVERY SHARE HELD. THE G ORDINARY SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|---------------------------------|-----------------|
| Class of Shares: | H | Number allotted | 2660842 |
| | ORDINARY | Aggregate nominal value: | 26608.42 |
| Currency: | GBP | | |

Prescribed particulars

DIVIDENDS – DIVIDENDS SHALL BE PAID OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION DERIVED FROM THE ASSETS ATTRIBUTABLE TO THE H ORDINARY SHARES IN PROPORTION TO THE TOTAL AMOUNT OF MONIES PAID BY EACH SHAREHOLDER. RETURN OF CAPITAL – THE SURPLUS ASSETS LESS THE ASSETS ATTRIBUTABLE TO THE ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES, THE E ORDINARY SHARES, THE F ORDINARY SHARES AND THE

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Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 17382727 |
| | | Total aggregate nominal value: | 173827.27 |
| | | Total aggregate amount unpaid: | 50000 |

Full details of Shareholders

The shares of the company are now admitted to trading on a relevant market and the company is a DTR5 issuer

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor