

MG01

Particulars of a mortgage or charge

125584/39



A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is NOT for

You cannot use this form particulars of a charge for company. To do this, please use form MG01s

FRIDAY
WEDNESDAY



A11
16/03/2011
COMPANIES HOUSE
111
A48
11/03/2011
COMPANIES HOUSE
224

1	Company details	For official use
Company number	0 6 3 9 1 0 2 2	<p>→ Filling in this form Please complete in typescript or in bold black capitals</p> <p>All fields are mandatory unless specified or indicated by *</p>
Company name in full	Noved Investment One Limited	

2	Date of creation of charge
Date of creation	d2 d8 m0 m2 y2 y0 y1 y1

3	Description
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'
Description	Legal Mortgage dated 28 February 2011 made between HSBC Private Bank (UK) Limited (" the Bank ") (1) and Noved Investment One Limited (" the Mortgagor ") (2) (" the Mortgage ")

4	Amount secured	<p>Continuation page Please use a continuation page if you need to enter more details</p>
Amount secured	<p>Please give us details of the amount secured by the mortgage or charge</p> <p>All money and liabilities whatever, whenever and however incurred whether now or in the future due, or becoming due from the Mortgagor to the Bank ("the Debt") This includes but is not limited to</p> <p>(a) overdrafts, personal and other loans or facilities and further advances of money,</p> <p>(b) guarantees and indemnities to the Bank and any of the Mortgagor's other contingent liabilities,</p> <p>(c) discount, commission and other lawful charges and expenses,</p> <p>(continued)</p>	

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name HSBC Private Bank (UK) Limited

Address 78 St James's Street

London

Postcode S W 1 A 1 J A

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

With full title guarantee, the Mortgagor charges by way of legal mortgage to the Bank as continuing security for the payment and discharge of the Debt (and each and every part of it)

(a) the Property 107-109 Charing Cross Road, London WC2H 0DT ✓
registered at HM Land Registry with title number NGL771123,

(b) the benefit of all rights, licences, guarantees, rent deposits, contracts, deeds, undertakings and warranties relating to the Property;

(c) any shares or membership rights mentioned in paragraph 3 of the Conditions,

(d) any goodwill of any business from time to time carried on at the Property;

(e) any rental and other money payable under any lease, licence, or other interest created in respect of the Property, and

(f) any other payments whatever in respect of the Property, for example, payments from any insurance policy or any compensation money

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N11

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X

Stephenson Harwood

X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Emma Warne

Company name Stephenson Harwood

Address One St Paul's Churchyard

Post town

County/Region London

Postcode E C 4 M 8 S H

Country

DX DX 64 Chancery Lane

Telephone 020 7809 2552



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

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4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>(d) interest in accordance with any agreement between the Mortgagor and the Bank and, if there is no agreement, interest on any money and liabilities due from the Mortgagor at an annual rate of 3% above the Bank's then current practice Interest as above applies before and after any demand or judgement,</p> <p>(e) money agreed to be paid by the Mortgagor under paragraph 24 of the HSBC Private Bank (UK) Limited Mortgage Deed Conditions (2006 edition) ("the Conditions")</p> <p>The Debt is not any money and liabilities arising under a regulated consumer credit agreement falling within Part V of the Consumer Credit Act 1974, unless agreed between the Mortgagor and the Bank</p>	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6391022
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 28
FEBRUARY 2011 AND CREATED BY NOVED INVESTMENT ONE
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO HSBC PRIVATE BANK (UK)
LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 16 MARCH 2011**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 MARCH 2011

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Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**