

Company No: 06388809

**EMI RECORDS UK HOLDCO LIMITED**

(the "Company")

**SOLVENCY STATEMENT UNDER SECTION 643 COMPANIES ACT 2006 MADE FOR THE  
PURPOSES OF SECTION 642 COMPANIES ACT 2006 ON 15<sup>th</sup> November 2016**

We, being all the directors of the Company as at the date of this statement

- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company, intended to be commenced on or around 18 November 2016

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by

  
**ANDREW BROWN**

Date 15<sup>th</sup> November 2016

  
**RICHARD MICHAEL CONSTANT**

Date 15<sup>th</sup> November 2016

TUESDAY



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\*L5JU68JU\*

15/11/2016

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COMPANIES HOUSE