

## Section 89(3)

**Members' Voluntary Winding Up  
Declaration of Solvency Embodying  
a Statement of Assets and Liabilities  
Pursuant to Section 89(3) of the Insolvency Act 1986**

**S89(3)**

To the Registrar of Companies

For official use

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Company Number

06386071

Name of Company

(a) Insert full name of  
company

Alliance &amp; Leicester Covered Bonds (LM) Limited

(b) Insert full name(s)  
and address(es)

I  
Paul David Williams  
of MCR  
43-45 Portman Square  
London  
W1H 6LY

Attach a declaration of solvency embodying a statement of assets and liabilities

Signed  Date 2/9/10

Presenter's name, MCR  
address and reference 43-45 Portman Square  
(if any) London  
W1H 6LY

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For Official Use

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03/09/2010

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COMPANIES HOUSE

**Section 89(3) The Insolvency Act 1986**  
**Members' Voluntary Winding Up**  
**Declaration of Solvency**  
**Embodying a Statement of**  
**Assets and Liabilities**

Company number **06386071**

Name of company **Alliance & Leicester Covered Bonds (LM) Limited**

Presented by

MCR, 43-45 Portman Square, London, W1H 6LY

**Declaration of Solvency**

(a) Insert names  
and addresses

Signed [Signature] Date 12 August 2010  
 Ian Hares

[Signature]  
 per pro SFM Directors (No.2) Limited  
 as Director

Signed [Signature] Date 12 August 2010  
 Authorised signatory of SFM Directors (No.2) Limited

[Signature]  
 per pro SFM Directors Limited  
 as Director  
 Signed [Signature] Date 12 August 2010  
 Authorised signatory of SFM Directors Limited

- (b) Delete as applicable being (b) the directors of (c) Alliance & Leicester Covered Bonds (LM) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up
- (c) insert name of company
- (d) insert a period

of We append a statement of the Company's assets and liabilities as at (e) being the latest months not practicable date before the making of this declaration exceeding 12

(e) Insert date We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 2 TAVTON SQUARE, PRINCE'S PLACE, LONDON NW13AN

This 12<sup>th</sup> day of August 2010 R

Before me,

[Signature] [Signature]  
 JOHN HOLMES HOBSON LORENS LLP

Solicitor or Commissioner of Oaths

Statement as at 12<sup>th</sup> August 2010 showing assets at estimated  
realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
<b>Assets:</b>	£
Balance at bank	
Cash in hand	1 00
Marketable securities	
Bills receivable	
Trade debtors	
Loans and advances	
Unpaid calls	
Stock in trade	
Work in progress	
Amount owed by parent undertaking	
Freehold property	
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils etc	
Patents, trade marks etc	
Corporation Tax recoverable	
VAT recoverable	
Estimated realisable value of assets	£
<b>Liabilities</b>	£
Secured on specific assets, viz.	
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	1 00
£	£
Trade accounts	
Bills payable	
Accrued expenses	
Other liabilities	
Contingent liabilities	
<b>Estimated surplus after paying debts in full</b>	£ 0

**Remarks:** The costs of the liquidation have not been taken into account.