

**Return of Allotment of Shares**Company Name: **GCM GLOBAL ENERGY PLC**Company Number: **06382557**Received for filing in Electronic Format on the: **10/08/2017**

X6CJAX4P

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
09/08/2017

Class of Shares:	PREFERENCE	Number allotted	1
	SHARES	Nominal value of each share	1
Currency:	GBP	Amount paid:	2302733
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	16748812
	GBP1	Aggregate nominal value:	16748812
	SHARES		
Currency:	GBP		

Prescribed particulars

ORDINARY SHARES WITH FULL AND EQUAL RIGHTS TO PARTICIPATE IN VOTING IN ALL CIRCUMSTANCES AND IN DIVIDENDS AND CAPITAL DISTRIBUTIONS, WHETHER ON A WINDING UP OR OTHERWISE. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	1
	SHARES	Aggregate nominal value:	1
Currency:	GBP		

Prescribed particulars

(A) NO VOTING RIGHTS; (B) ENTITLEMENT TO A FIXED PREFERENTIAL DIVIDEND EQUAL TO THE ORIGINAL SUBSCRIPTION PRICE PAID BY EACH HOLDER; (C) ENTITLEMENT TO A FIRST PRIORITY PARTICIPATION RIGHT IN A DISTRIBUTION OF ASSETS ARISING FROM A WINDING UP OF THE COMPANY TO A SUM EQUAL TO THE AMOUNT OF THE ORIGINAL SUBSCRIPTION PRICE, PROVIDED THAT THE HOLDER HAS NOT PREVIOUSLY RECEIVED A PREFERENTIAL DIVIDEND EQUAL TO SUCH AMOUNT.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	16748813
		Total aggregate nominal value:	16748813
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.