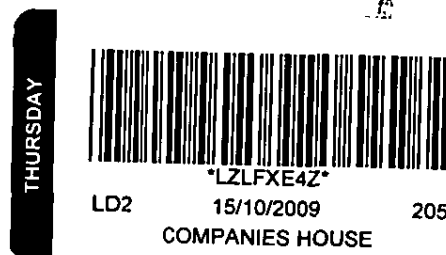


FIRST PRUDENTIAL MARKETS LIMITED

UNAUDITED

DIRECTORS' REPORT AND FINANCIAL STATEMENTS

FOR THE PERIOD ENDED 30 SEPTEMBER 2008



FIRST PRUDENTIAL MARKETS LIMITED

COMPANY INFORMATION

Directors	E Arkenau (appointed 21 September 2007) M Murphie (appointed 20 November 2007) S Potts (appointed 4 December 2007)
Company secretary	M Murphie
Company number	06378544
Registered office	Valpre Nicol Road Chalfont ST Peter Buckinghamshire SL9 9ND
Accountants	PKF (UK) LLP Farringdon Place 20 Farringdon Road London EC1M 3AP

FIRST PRUDENTIAL MARKETS LIMITED

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FIRST PRUDENTIAL MARKETS LIMITED

**DIRECTORS' REPORT
FOR THE PERIOD ENDED 30 SEPTEMBER 2008**

The directors present their report and the financial statements for the period ended 30 September 2008.

Principal activities

The company was incorporated on 21 September 2007 and did not trade during the period.

Directors

The directors who served during the period were:

E Arkenau (appointed 21 September 2007)

M Murphie (appointed 20 November 2007)

S Potts (appointed 4 December 2007)

Basis of preparation

The report of the directors has been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies.

This report was approved by the board on 9th October 2009 and signed on its behalf.



S Potts
Director

FIRST PRUDENTIAL MARKETS LIMITED

**ACCOUNTANTS' REPORT TO THE BOARD OF DIRECTORS ON THE
UNAUDITED FINANCIAL STATEMENTS OF FIRST PRUDENTIAL MARKETS LIMITED**

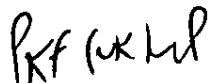
In accordance with our engagement letter dated 8 October 2009, and in order to assist you to fulfil your duties under the Companies Act 1985, we have compiled the financial statements of the company which comprise the profit and loss account, the balance sheet and the related notes from the accounting records and information and explanations you have given to us.

This report is made to the company's Board of Directors, as a body, in accordance with the terms of our engagement. Our work has been undertaken so that we might compile the financial statements that we have been engaged to compile, report to the company's Board of Directors that we have done so, and state those matters that we have agreed to state to them in this report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's Board of Directors, as a body, for our work or for this report.

We have carried out this engagement in accordance with technical guidance issued by the Institute of Chartered Accountants in England and Wales and have complied with the ethical guidance laid down by the Institute relating to members undertaking the compilation of financial statements.

You have acknowledged on the balance sheet as at 30 September 2008 your duty to ensure that the company has kept proper accounting records and to prepare financial statements that give a true and fair view under the Companies Act 1985. You consider that the company is exempt from the statutory requirement for an audit for the year.

We have not been instructed to carry out an audit of the financial statements. For this reason, we have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the financial statements.



PKF (UK) LLP

London, UK 12 October 2009

FIRST PRUDENTIAL MARKETS LIMITED

**PROFIT AND LOSS ACCOUNT
FOR THE PERIOD ENDED 30 SEPTEMBER 2008**

The company has not traded during the period ended 30 September 2008. During this period, the company received no income and incurred no expenditure and therefore made neither profit or loss.

Registered number: 06378544

**BALANCE SHEET
AS AT 30 SEPTEMBER 2008**

	Note	£	2008 £
CURRENT ASSETS			
Debtors	2		1
TOTAL ASSETS LESS CURRENT LIABILITIES			1
CAPITAL AND RESERVES			
Called up share capital	3		1
SHAREHOLDERS' FUNDS			1

The financial statements have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 applicable to small companies, and in accordance with the Financial Reporting Standard for Smaller Entities (effective January 2007).


For the period ended 30 September 2008 the company was entitled to exemption from audit under section 249AA(1) of the Companies Act 1985.

Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

The directors acknowledge their responsibilities for:

- (i) ensuring the company keeps accounting records which comply with section 221 of the Companies Act 1985 and
- (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period and of its profit or loss for the financial period, in accordance with the requirements of section 226 of the Act and which otherwise comply with the requirements of the Companies Act 1985 relating to accounts, so far as applicable to the company.

The financial statements were approved and authorised for issue by the board and were signed on its behalf on

9th October 2009


S Potts
Director

The notes on page 4 form part of these financial statements.

FIRST PRUDENTIAL MARKETS LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2008

1. ACCOUNTING POLICIES

1.1 Basis of preparation of financial statements

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective January 2007).

2. DEBTORS

	2008 £
Called up share capital not paid	<u>1</u>

3. SHARE CAPITAL

	2008 £
Authorised	
5,000,000 Ordinary shares of £1 each	<u>5,000,000</u>
Allotted, called up and fully paid	
1 Ordinary share of £1	<u>1</u>

On incorporation, the company issued 1 ordinary share with a nominal value of £1 to First Prudential Markets Pty Limited, a company incorporated in Australia. On 14 July 2009, First Prudential Markets Pty Limited transferred this share to First Prudential Investments Group Pty Limited, a company incorporated in Australia.

4. ULTIMATE PARENT UNDERTAKING AND CONTROLLING PARTY

The company's parent company and ultimate controlling party is First Prudential Investments Group Pty Limited, registered in Australia.