

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

FRIDAY



A16 06/11/2015 #425
COMPANIES HOUSE

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Company details

Company number 06373341

Company name in full IMAGEN BIOTECH LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

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Allotment dates ¹

From Date d 2 d 3 m 1 m 0 y 2 y 0 y 1 y 5
To Date d d m m y y y y

¹ Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

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Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

² Currency

If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	32258	£0.01	£37.20	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	1.00		22800	£ 228.00
Ordinary	10.00		1000	£ 10.00
Ordinary	12.00		200	£ 2.00
Ordinary	20.00		52250	£ 522.50
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital.	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	128311	
Total aggregate nominal value ④	£1283.11	

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

<p>1 Including both the nominal value and any share premium.</p> <p>2 Total number of issued shares in this class.</p>	<p>3 E.g. Number of shares issued multiplied by nominal value of each share.</p>
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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	Ordinary Shares of £0.01 each
Prescribed particulars ①	Each share shall have one vote in any circumstances. The directors may at their discretion declare a dividend on the Ordinary Shares. On a return of capital whether on liquidation, capital reduction or otherwise (other than a conversion or purchase of shares), the surplus assets of the company remaining after payment of its liabilities shall (to the extent that the company is lawfully able to do so) be paid in the following order of priority: (i) first in paying to the holder of the Ordinary Shares as a class the sum of £5,000,000 (to be divided pro rata to their holding of the class
Class of share	A Ordinary Shares of £0.01 each
Prescribed particulars ①	The A Ordinary shares shall have no right to attend, speak or vote at any general meeting of the company. The directors may at their discretion declare a dividend on the Ordinary Shares. On a return of capital whether on liquidation, capital reduction or otherwise (other than a conversion or purchase of shares), the surplus assets of the company remaining after payment of its liabilities shall (to the extent that the company is lawfully able to do so) be paid in the following order of priority:
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X *Somman gl* X

This form may be signed by:

Director ② Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary Shares of £0.01 each ... continued	
Prescribed particulars	<p>and, if there is a shortfall of assets remaining to satisfy such payment in full, the proceeds shall be distributed to the holders of the ordinary shares pro rata to the aggregate amounts due under this article to each such Ordinary Share held; and</p> <p>(ii) thereafter, in distributing the balance among the holders of the A Ordinary Shares and the holder of the Ordinary Shares on a pro rata and pari passu basis to their respective holding of shares.</p> <p>Each share is non-redeemable.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary Shares of £0.01 each ... continued	
Prescribed particulars	<p>(i) first in paying o the holders of the Ordinary Shares as a class the sume of £5,000,000 (to be divided pro rata to their holding of the class and, if there is a shortfall of assets remaining to satisfy such payment in full, the proceeds shall be distributed to the holders of the ordinary shares pro rata to the aggregate amounts due under this article to each such Ordinary Share held; and</p> <p>(ii) thereafter, in distributing the balance among the holders of the A Ordinary Shares and the holder of the Ordinary Shares on a pro rata and pari passu basis to their respective holding of shares.</p> <p>Each share is non-redeemable.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk