Section 89(3)

Form 4.70

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

06371151

Name of company

Insert full name of Company

ICAP Enterprises No. 1

Insert full names and Addresses

Jeremy Simon Spratt
8 Salisbury Square, London EC4Y 8BB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed: _____ Date: 29/11/11

Presenter's name, address and reference (if any)

Jeremy Simon Spratt
8 Salisbury Square
London EC4Y 8BB
United Kingdom

For Official Use

Insolvency section | Post room

SATURDAY

A11Y6X69

A34 04/02/2012 #199

COMPANIES HOUSE

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company number	06371151
Name of company	ICAP Enterprises No 1
Presented by	Jeremy Simon Spratt and John David Thomas Milsom, KPMG LLP, 8 Salisbury Square, London EC4Y 8BB

Declaration of Solvency

I/We Deborah Anne Abrehart of 2 Broadgate, London, EC2M 7UR
and Lorraine Barclay of 2 Broadgate, London, EC2M 7UR

being **a majority of the directors** of ICAP Enterprises No. 1 do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

we append a statement of the company's assets and liabilities as at **31 December 2011**, being the latest practicable date before the making of this declaration

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature(s) of person(s) making declaration

Deborah Anne Abrehart

Lorraine Barclay

Declared at 2 Broadgate, London EC2M 7UR

this 23 day of January 2012

Before me,

Solicitor or Commissioner of Oaths

Notary Public London, England
(Robert S Kerss)

SAVILLE & Co
NOTARIES PUBLIC
One Carey Lane
London EC2V 8AE
Telephone. +44 (0)20 7920 0000
Facsimile: +44 (0)20 7920 0088
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Statement as at 31 December 2011 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			
Balance at Bank			
Bank Interest Receivable			
Cash in Hand			
Marketable Securities			
Intercompany debtors			775,855
Trade Debtors			
Loans and Advances			
Deferred taxation			
Stock in Trade			
Work in progress			
Freehold Property			
Leasehold Property			
Plant and Machinery			
Furniture, Fittings, Utensils etc			
Patents, Trade Marks etc			
Investments in subsidiary undertakings			
Other Property, viz			
Estimated Realisable Value of Assets			775,855
Liabilities			£
Secured on specific assets, viz			
Secured by a Floating Charge(s)			
Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)			
	£	£	
Trade accounts			
Bills payable			
Accrued expenses			
Other liabilities			
Tax Payable			
Contingent liabilities			
Estimated Surplus after paying Debts in full		£	775,855