

**Return of Allotment of Shares**Company Name: **NU-OIL AND GAS PLC**Company Number: **06370792**Received for filing in Electronic Format on the: **10/05/2019**

X8560YLT

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/05/2019

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **43366086**Nominal value of each share **0.001**Amount paid: **0.003**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1498726550
Currency:	GBP	Aggregate nominal value:	1498726.55
Prescribed particulars			
EACH SHARE CARRIES ONE VOTE IN ANY CIRCUMSTANCES			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1498726550
		Total aggregate nominal value:	1498726.55
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.