

**Return of Allotment of Shares**Company Name: **NU-OIL AND GAS PLC**Company Number: **06370792**Received for filing in Electronic Format on the: **21/01/2020**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
20/01/2020

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **800000000**Nominal value of each share **0.000001**Amount paid: **0.000525**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	189792348
Currency:	GBP	Aggregate nominal value:	1708131.132

Prescribed particulars

THE DEFERRED SHARES CARRY NO ENTITLEMENT TO VOTE OR TO ATTEND A GENERAL MEETING OF THE COMPANY. THE DEFERRED SHARES ARE NOT ENTITLED TO RECEIVE ANY DIVIDENDS OR ANY OTHER DISTRIBUTION AND ARE ENTITLED ONLY TO A REPAYMENT OF PAID UP CAPITAL ON A RETURN OF ASSETS ON A WINDING UP AND ONLY THEN AFTER THE RETURN OF CAPITAL PAID UP ON EACH ORDINARY SHARE AND A FURTHER £10,000,000 ON EACH ORDINARY SHARE. THE ENTIRE CLASS OF SHARES CAN BE TRANSFERRED BY THE COMPANY AT ANY TIME AND TO SUCH PERSON AS THE COMPANY MAY DETERMINE WITHOUT ANY REPAYMENT OF CAPITAL TO HOLDERS.

Class of Shares:	ORDINARY	Number allotted	3390393217
Currency:	GBP	Aggregate nominal value:	3390.39

Prescribed particulars

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE AT A GENERAL MEETING ON A POLL. EACH ORDINARY SHARE IS ENTITLED TO SHARE PROPORTIONATELY IN ANY DIVIDEND PAID BY THE COMPANY OR ANY OTHER DISTRIBUTION OR ON A RETURN OF ASSETS ON A WINDING UP SUBJECT IN EACH CASE TO THE RIGHTS OF ANY OTHER CLASS OF SHARE CAPITAL IN ISSUE. THE ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	2019	Number allotted	1498726550
	DEFERRED	Aggregate nominal value:	1497227.82345
Currency:	GBP		

Prescribed particulars

THE 2019 DEFERRED SHARES CARRY NO ENTITLEMENT TO VOTE OR TO ATTEND A GENERAL MEETING OF THE COMPANY. THE 2019 DEFERRED SHARES ARE NOT ENTITLED TO RECEIVE ANY DIVIDENDS OR ANY OTHER DISTRIBUTION AND ARE ENTITLED ONLY TO A REPAYMENT OF PAID UP CAPITAL ON A RETURN OF ASSETS ON A WINDING UP AND ONLY THEN AFTER THE RETURN OF CAPITAL PAID UP ON EACH ORDINARY SHARE AND A FURTHER £10,000,000 ON EACH ORDINARY SHARE. THE ENTIRE CLASS OF SHARES CAN BE

**TRANSFERRED BY THE COMPANY AT ANY TIME AND TO SUCH PERSON AS THE COMPANY
MAY DETERMINE WITHOUT ANY REPAYMENT OF CAPITAL TO HOLDERS.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5078912115
		Total aggregate nominal value:	3208749.34545
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.