The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act, 1986

For official use

To the Registrar of Companies

Company Number 06365070

Name of Company

Mercury Equity Limited

I,

Malcolm Cohen IP Number 6825 BDO LLP 55 Baker Street London W1U 7EU

Appointed Liquidator of the above named company on [27-] February 2012 attach a declaration of solvency embodying a statement of assets and liabilities

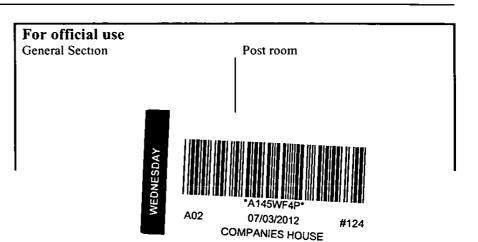
Signed

Date 27 FEBRUARY 2012

Presenter's name address and reference (if any)

BDO LLP 55 Baker Street London W1U 7EU

7/SMB/S3371/E1



Form 4.70 continued

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company number 06365070

Name of company Mercury Equity Limited

Presented by. the Directors

Declaration of Solvency

(a) insert names and addresses

We (a)

Margaret Satchel of 19th Floor, One Canada Square, Canary Wharf, London E14 5AP

Trevor Stanley Barratt of 19th Floor, One Canada Square, Canary Wharf, London E14 5AP

(b) Delete as applicable

(c) Insert name of company

being (b) EITHER all the OR the majority of the directors of (c) Mercury Equity Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(d) Insert a period of months not exceeding 12

(e) Insert date

We append a statement of the company's assets and liabilities as at (e) 16 February 2012, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at [One Wood Street, London ECZV 7W5]

This [| day of February 2012

Before me,

Solicitor or Commissioner of Oaths

CHRIT HALLIDAY

Statement as at 16 February 2012 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimate to realise or to
	rank for payment to
	nearest £
Assets:	£
Balance at Bank	
Cash in Hand	
Marketable Securities	
Amounts due from group company	
Other Debtors	
Loans and Advances	
Unpaid Calls	
Stock in Trade	
Work in Progress	
Freehold Property	
Leasehold Property	
Plant and Machinery	
Furniture, Fittings, Utensils etc	
Patents, Trade Marks etc	
Investments in Subsidiaries	
Other Property, viz	
Estimated Realisable Value of Assets £	Nıl
Liabilities:	£
Secured on specific assets, viz	
{Details/amounts of secured assets}	
,	
Secured by a Floating Charge(s)	
Estimated Cost of Liquidation and other expenses including	
interest accruing until payment of debts in full	•
Unsecured creditors (amounts estimated to rank for payment) £ £	Nıl
Trade accounts	
Other creditors	
Accrued expenses	
Corporation tax	
Contingent liabilities	
Estimated Surplus after paying Debts in full £	N ₁ l

Remarks

Liquidation costs to be met by an associated party

CH