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Laurence Graham LLP
LAWRENCE GRAHAM LLP SOLICITORS
4 MORE LONDON RIVERSIDE LONDON SE1 2AU
DATE *20 March 2009*

88(2)

Please complete in typescript, or in bold black capitals.

CHFP025

Company Number

6351985

Company name in full

Puzzle Pub Holdings Limited

(Revised 2005)
Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From

Day Month Year

26 09 2007

To

Day Month Year

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

4,157,334

Nominal value of each share

£1

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

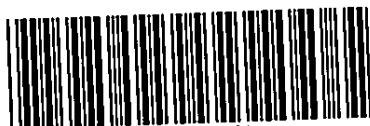
% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(2) if the allotment is by way of bonus shares)

461,832 Ordinary Shares of £1 each and 62,977 'A' Ordinary Shares of £1 each in Puzzle Pub Company Limited (please refer to attached share exchange agreement)



A44 23/03/2009 43
COMPANIES HOUSE
AXGSGTK8
A04 06/10/2007 676
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

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Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) Richard James Dutton-Forshaw	Class of shares allotted	Number allotted	
Address Upper Pennington House, Middle Common Road, Lymington Hampshire	ordinary	4157334	
UK Postcode S O 4 1 8 L E			
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Salim

Date

26/9/07.

** A director ~~XXXXXX~~

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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