Section 89(3)

The Insolvency Act 1986 Member's Voluntary Winding up

S.89(3)

	Declaration of Solvency I a Statement of Assets and Pursuant to Section 89(3) of the Insolvency Act 1986	Jinood jing	3.07(3)		
	111501.01109 1200 1200		For official use		
			Company Number		
			06346976		
	Name of Company				
(a) Insert full name of company	ArcelorMittal Mining Serra Azul	Limited			
(b) Insert full name(s) and address(es)	and London W116DA				
	attach a declaration of solvency embodying a statement of assets and liabilities				
	Signed Plans	Date 4 Au	gust 2015		
Danaamtan'a magas			r official use		
Presenter's name, address and reference (if any)	Grant Thornton UK LLP 30 Finsbury Square	Liquidation Section	Post Room		

London EC2P 2YU Ref B30202193/10

For official use				
Liquidation Section	Post Room			
THURSDAY	*A4D868K0* 06/08/2015 #51 COMPANIES HOUSE			

Section 89(3)

The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Company Number

06346976

Name of Company

ArcelorMittal Mining Serra Azul Limited

Presented by

Grant Thornton UK LLP 30 Finsbury Square London

EC2P 2YU

Declaration of Solvency

(a) Insert name(s) and address(es)

Ram Chandra Saraf, of 7<sup>th</sup> Floor Berkeley Square House, Berkeley Square, London, W1J 6DA

(b) Delete as applicable

being the sole director of

(c) Insert name of company

ArcelorMittal Mining Serra Azul Limited

(d) Insert a period of months not exceeding 12

do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up—I append a statement of the company's assets and liabilities as at 4th August 2015, being the latest practicable date before the making of this declaration

(e) Insert date

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 7th Floor Berkeley Square House, Berkeley Square, London, WiJ 6DA,

this 4<sup>th</sup> day of August 2015

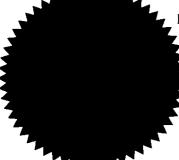
Signature of person making the declaration

Ram Chandra Saraf

Refore me

Notery Public/Sohestor or Commissioner of Oaths

MARTIN E. BUCHNER
Scrive per Notary of London, England





Form 4.70 contd.

Statement as at 4th August 2015, showing assets at estimated realisable values and liabilities expected to rank of ArcelorMittal Mining Serra Azul Limited

nabilities expected to rank of A	recion witten withing bei	Estimated to realise or to
		rank for payment to
Assets and liabilities		nearest £
A		£
Assets:	Investment in subsidiary	
	Intercompany receivable	776,914
	Marketable securities	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	Bills receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
Fur	niture, fittings, utensils etc	
	Patents, trade marks etc	
Investments other	than marketable securities	22,093,423
	Other property, viz	
Estimate	d realisable value of assets	22,870,337
Liabilities:	£	
	ured on specific assets, viz cured by floating charge(s)	
Estimated cost of liquidation an	5,000	
interest accruing un	til payment of debts in full	
Unsecured creditors (amounts estin		
	£	
Trade accounts		
Bills payable		
Accrued expenses		
Other liabilities		
= 33333 333333333		
Contingent liabilities		
Estimated surplus after paying debts	s in full	22,865,337

Remarks