

Section 89(3) The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the
Insolvency Act 1986

S.89(3)

For official use

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Company Number

06346976

Name of Company

(a) Insert full
name of
company

ArcelorMittal Mining Serra Azul Limited

(b) Insert full
name(s) and
address(es)

I, Ram Chandra Saraf, c/o 7th Floor Berkeley Square House, Berkeley Square,
London, W1J 6DA

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 4 August 2015

Presenter's name,
address and
reference (if any)

Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU
Ref B30202193/10

For official use

Liquidation Section

Post Room

THURSDAY



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06/08/2015

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COMPANIES HOUSE

Section 89(3) The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Company Number

06346976

Name of Company

ArcelorMittal Mining Serra Azul Limited

Presented by

Grant Thornton UK LLP
 30 Finsbury Square
 London
 EC2P 2YU

Declaration of Solvency

(a) Insert name(s)
and address(es)

I,
 Ram Chandra Saraf, of 7th Floor Berkeley Square House, Berkeley Square, London,
 W1J 6DA

(b) Delete as
applicable

being the sole director of

(c) Insert name of
company

ArcelorMittal Mining Serra Azul Limited

(d) Insert a
period of months
not exceeding 12

do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that, having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up. I append a statement of the company's assets and liabilities as at 4th August 2015, being the latest practicable date before the making of this declaration.

(e) Insert date

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 7th Floor Berkeley Square House, Berkeley Square, London, W1J 6DA,

this 4th day of August 2015

Signature of person making the declaration



Ram Chandra Saraf

Before me

Notary Public/~~Solicitor or Commissioner of Oaths~~

MARTIN E. BUCHNER
 Solicitor Notary of London, England



Statement as at 4th August 2015, showing assets at estimated realisable values and liabilities expected to rank of ArcelorMittal Mining Serra Azul Limited

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Investment in subsidiary	
	Intercompany receivable	776,914
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	22,093,423
	Other property, viz	
	Estimated realisable value of assets	22,870,337
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	5,000
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		22,865,337

Remarks