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CHWP000

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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06343600

Name of company

* insert full name
of company

*SOUNDCLOUD LIMITED

gives notice that:

(i) The existing issued 14,674 ordinary shares of £1.00 each in the Capital of the Company be and hereby are each subdivided into 1,467,400 ordinary shares of £0.01 each, such shares having the rights and being subject to the restrictions contained in the New Articles; and

(ii) that the 231 unissued ordinary shares of £1.00 each in the capital of the Company be and hereby are each subdivided into 23,100 ordinary shares of £0.01 each to be redesignated as Deferred Shares of £0.01 each, such shares having the rights and being subject to the restrictions contained in the New Articles.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡ DIRECTOR

Date 9 APRIL 2009

Presenter's name address and
reference (if any) :For official Use (02/06)
General Section

Print name

FRIDAY



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24/04/2009

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COMPANIES HOUSE