



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X23HXEHK

Company Name: ELDON INSURANCE SERVICES LIMITED

Company Number: 06334001

Received for filing in Electronic Format on the: 05/03/2013

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
15/02/2013

Class of shares	ORDINARY	<i>Number allotted</i>	2199900
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	2199900
		<i>Amount unpaid</i>	0

*Non-cash
consideration*

CONVERSION OF DEBT OWED UNDER FOLLOWING SUBORDINATED LOAN AGREEMENTS:

(I) A SUBORDINATED LOAN AGREEMENT DATED 19 DECEMBER 2008, IN THE AMOUNT OF £700,000; AND

(II) A SUBORDINATED LOAN AGREEMENT DATED 31 DECEMBER 2008, IN THE AMOUNT OF £693,148; AND

(III) A SUBORDINATED LOAN AGREEMENT DATED 31 MARCH 2009, IN THE AMOUNT OF £425,000; AND

(IV) A SUBORDINATED LOAN AGREEMENT DATED 22 MAY 2009, IN THE AMOUNT OF £175,000; AND

(V) A SUBORDINATED LOAN AGREEMENT DATED 28 FEBRUARY 2010, IN THE

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	2200000
		<i>Aggregate nominal value</i>	2200000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	2200000
		<i>Total aggregate nominal value</i>	2200000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.