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legibly, preferably
in black type, or
bold block lettering

*insert full name
of company

COMPANIES FORM NO. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

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To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[T T]
[L L]

06326585

Name of company

JAC Group (Holdings) Limited ("the Company")

Date of creation of the charge

7 August 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge of Deposit

Amount secured by the mortgage or charge

All the Company's liabilities to the Bank of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) together with the Bank's charges and commission Interest and Expenses (the "Company's Obligations")

In this form 395 the following terms shall have the meanings given

Expenses means all expenses (on a full indemnity basis) incurred by the Bank at any time in connection with the Deposit or the Company's Obligations or in taking or perfecting this deed or in preserving defending or enforcing the security created by or pursuant to this deed or in exercising any power under this deed or otherwise with Interest from the date they are incurred

Interest means interest at the rate(s) charged to the Company by the Bank from time to time

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland Plc (the "Bank")

135 Bishopsgate

London

Postcode

EC2M 3UR

Presentor's name address and
Reference (if any)
Shoosmiths, Apex Plaza,
Forbury Road, Reading,
Berkshire, RG1 1SH

Our ref KZC/150010 10 / MRF

Time critical reference

For official Use
Mortgage Section

Post room

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10/08/2007

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Company undertakes to discharge on demand the Company's Obligations and as a continuing security for such discharge and as absolute owner (and under English law with full title guarantee) assigns to the Bank the Deposit subject to re-assignment on redemption

In this form 395 the following terms shall have the meanings given

Deposit means all deposits now and in the future credited to account designation 25540427 at sort code 15-10-00 with the Bank and any deposit or account of any other currency description or designation which derives in whole or in part from such deposits or account

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Particulars as to commission allowance or discount (note 3)

A fee of £13 is payable
to Companies House in
respect of each register
entry for a mortgage or charge

(See Note 5)

For The Royal Bank of Scotland Plc

Signed Shoosmiths

Date 9 August 2007

Duly Authorised Official

On behalf of [company][mortgagee/chargee]†

†delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is -

Companies House, Crown Way, Cardiff CF14 3UZ, DX 33050 Cardiff

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 06326585

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OF DEPOSIT DATED THE 7th AUGUST 2007 AND CREATED BY JAC GROUP (HOLDINGS) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND plc ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th AUGUST 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th AUGUST 2007

P. Mai



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES