

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

To the Registrar of Companies

For Official Use

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Company Number

06326073

Name of Company

Broc 2 Limited

I / We
F J Gray
10 Fleet Place
London EC4M 7RB

A C O'Keefe
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

the liquidator(s) of the above named company attach a statement of the company affairs
as at 03 December 2013

Signed



Date

06 December 2013

Zolfo Cooper
10 Fleet Place
London EC4M 7RB

Ref: 11212-002/PRICH/JGED/SAD

Software Supplied by Turnkey Computer Technology Limited Glasgow

For Official Use

Insolvency Section

Post Room

COMPANIES HOUSE

SATURDAY



A2MPQY12

A26

07/12/2013

#230

Statement of affairs

Name of Company

Broc 2 Limited (Formerly David Lloyd Leisure Property Holdings No 2 Limited)

Company number

06326073

(a) Insert name
and address and
registered office
of the company

Statement as to the affairs of (a)

Broc 2 Limited

(Formerly David Lloyd Leisure Property Holdings No.2 Limited)

(b) Insert date

on the (b)

3 December 2013

being a date not more than 14 days before the date of the resolution for winding up

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true

Full name

Richard Luck

Signed



Dated

3/12/13

A - Summary of Assets

ASSETS

Assets subject to fixed charge

No fixed charged assets

Less Due to secured creditor

Bank loan

Swap termination amounts

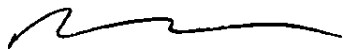
Surplus / (Shortfall) to secured creditor

Assets subject to floating charge

None

Estimated total assets available for preferential creditors

Signature



Date

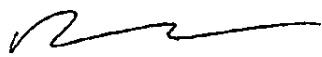
Book Value £	Estimated to Realise £
-	-
-	-
(224,287,260)	(224,287,260)
(41,800,525)	(41,800,525)
(266,087,785)	(266,087,785)
-	-

3/12/13

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	-
Liabilities	
Preferential creditors -	-
Estimated deficiency/surplus as regards preferential creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	-
Shortfall to secured creditor	(266,087,785)
Estimated deficiency/surplus of assets after floating charges	(266,087,785)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Inter-company creditors	(1,104,484)
HMRC	(18,133,324)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(19,237,808)
Shortfall to floating charge holders (brought down)	(266,087,785)
Estimated deficiency/surplus as regards creditors	(285,325,593)
Issued and called up share capital	(200,792)
Share premium	(33,912,478)
Estimated total deficiency/surplus as regards members	(319,438,863)

Signature



Date

3, '12 (12)

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland Plc	The Mound, Edinburgh, EH1 1YZ	266,087,785.00	Fixed and floating charge over the Company's assets	October 2008	266,087,785.00
Broc 1 Limited	c/o Zolfo Cooper, The Zenith Building, 26 Spring Gardens, Manchester, M2 1AB	1,104,484.00	None	N/A	N/A
HMRC		18,133,324.00	None	N/A	N/A
Total		285,325,593.00			

Signature  Date 3.12.12

Name of Shareholder	No Of shares held	Nominal Value (£)	Details of shares held
London & Regional Group Investments Limited	500,000	100,000.00	Ordinary A
R J Livingstone	50,000	10,000.00	Ordinary A
London & Regional Properties Limited	1	0.20	Ordinary A
Cavendish Square Partners (General Partners) Limited as general partner of Cavendish Square Partners Limited Partnership	450,001	90,000.20	Ordinary B
Scott Anthony Lloyd	2,748	549.60	Ordinary C
Nicholas Paul Backhouse	370	74.00	Ordinary C
Ian Michael Brian Harris	370	74.00	Ordinary C
Robert Ivell	354	70.80	Ordinary C
Paul Guyer	117	23.40	Ordinary C
	1,003,961	200,792	

Date _____

3/2/13