

**Return of Allotment of Shares**Company Name: **THE CURRENCY CLOUD GROUP LIMITED**Company Number: **06324658**Received for filing in Electronic Format on the: **05/05/2023**

XC2V9ZIP

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	19/12/2022	

Class of Shares:	A ORDINARY	Number allotted	2925752
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	2.2371
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	55385744
	ORDINARY	Aggregate nominal value:	5538.5744

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE VOTING RIGHTS – ONE VOTE PER SHARE. DIVIDENDS – NO SPECIAL RIGHTS. CAPITAL – IN THE CASE OF LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE, FUNDS WILL BE ALLOCATED TO THE SHAREHOLDERS IN THE FOLLOWING ORDER OF PRIORITY: 1) 1X PREFERENCE AMOUNT TO E PREFERRED SHAREHOLDERS 2) 1X PREFERENCE AMOUNT TO D PREFERRED SHAREHOLDERS 3) 1X PREFERENCE AMOUNT TO C PREFERRED SHAREHOLDERS 4) 1X PREFERENCE AMOUNT TO B PREFERRED SHAREHOLDERS 5) 1X PREFERENCE AMOUNT TO A PREFERRED SHAREHOLDERS 6) 1X PREFERENCE AMOUNT TO B ORDINARY SHAREHOLDERS 7) THE BALANCE PRO RATA TO SHARES HELD BETWEEN E PREFERRED SHAREHOLDERS, D PREFERRED SHAREHOLDERS, C PREFERRED SHAREHOLDERS, B PREFERRED SHAREHOLDERS, AND A ORDINARY SHAREHOLDERS.

Class of Shares:	B	Number allotted	7357340
	ORDINARY	Aggregate nominal value:	735.734

Currency: **GBP**

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Class of Shares:	A	Number allotted	33704870
	PREFERRED	Aggregate nominal value:	3370.487
Currency:	GBP		

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Class of Shares:	B	Number allotted	25551413
	PREFERRED	Aggregate nominal value:	2555.1413
Currency:	GBP		

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Class of Shares:	C	Number allotted	40925000
	PREFERRED	Aggregate nominal value:	4092.5
Currency:	GBP		

Prescribed particulars

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Class of Shares:	D	Number allotted	45368289
	PREFERRED	Aggregate nominal value:	4536.8289
Currency:	GBP		

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Class of Shares:	E	Number allotted	64563317
	PREFERRED	Aggregate nominal value:	6456.3317

Currency: **GBP**

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	272855973
		Total aggregate nominal value:	27285.5973
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.