

The Insolvency Act 1986  
Members' Voluntary Winding up  
Declaration of Solvency Embodying a  
Statement of Assets and Liabilities  
Pursuant to Section 89(3) of the Insolvency Act 1986

**S.89(3)**

For Official Use

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To the Registrar of Companies

Company number

06324467

Name of company

(a) Insert full name of  
company

(a) Lehman Brothers ODC2 Limited

(b) Insert full name(s) and  
address(es)

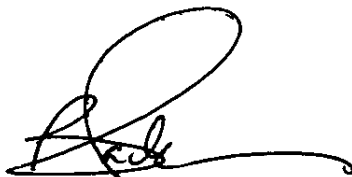
We (b)

Bruce Alexander Mackay  
Baker Tilly Restructuring and  
Recovery LLP  
25 Farringdon Street  
London  
EC4A 4AB

Matthew Robert Haw  
Baker Tilly Restructuring and  
Recovery LLP  
25 Farringdon Street  
London  
EC4A 4AB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 22.1.14.

Presenter's name, address  
and reference (if any)

Name Baker Tilly Restructuring and  
Recovery LLP  
Address 25 Farringdon Street, London,  
EC4A 4AB

For Official Use

Liquidation Section | Post Room

SATURDAY



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25/01/2014

#291

COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding up  
Declaration of Solvency  
Embodying a Statement of Assets  
and Liabilities**

Company Number 06324467

Name of Company Lehman Brothers ODC2 Limited

Presented by Lehman Brothers ODC2 Limited

**Declaration of Solvency**

(a) Insert name and  
addresses

We (a) John Keen  
Suites 128-130  
99 Bishopsgate  
EC2M 3XD

Daniel Jason Ehrmann  
1271 Avenue of the Americas  
40<sup>th</sup> Floor  
New York  
NY10020  
USA

(b) Delete as applicable

(c) Insert name of  
company

(d) Insert a period of  
months not exceeding 12

(e) Insert date

Signed



Signed. . . . .

being the majority of the directors of Lehman Brothers ODC2 Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e) 14 January 2014 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 1 FINSBURY CRESS, LONDON EC2M 7SH

This 22<sup>nd</sup> day of January 2014

Before me,



JAMES FOLEY-GOMER

Solicitor or Commissioner of Oaths

The Insolvency Act 1986

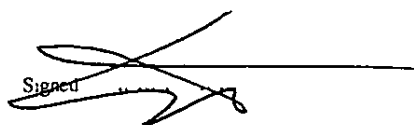
Members' Voluntary Winding up  
Declaration of Solvency  
Embodying a Statement of Assets  
and Liabilities

Company Number 06324467

Name of Company Lehman Brothers ODC2 Limited

Presented by Lehman Brothers ODC2 Limited

Declaration of Solvency

(a) Insert name and addresses	We (a) John Keen Suites 128-130 99 Bishopsgate EC2M 3XD	Daniel Jason Ehrmann 1271 Avenue of the Americas 40 <sup>th</sup> Floor New York NY10020 USA
(b) Delete as applicable		
(c) Insert name of company		
(d) Insert a period of months not exceeding 12	Signed .	
(e) Insert date		

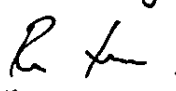
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We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at the County of New York in the State of New York

This 22<sup>nd</sup> day of January 2014

Before me, , came Daniel Ehrmann as authorized signatory for Lehman Brothers ODC2 Ltd.

**RICK LUSK**  
Notary Public, State of New York  
No 01LU6129569  
Qualified in Kings County  
Commission Expires June 27, 2017

Solicitor or Commissioner of Oaths

**Statement as at 14 January 2014 showing assets at estimated realisable values and liabilities expected to rank pari passu**

Assets and liabilities		
<b>Assets:</b>		£
	Balance at bank	
	Cash at bank	23,354
	Marketable securities	
	Bills receivable	
	Other debtors	
	Loans to subsidiary - Lehman Brothers ODC3 Limited	17,392,130
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Pre-petition claim against Lehman Brothers Holdings Inc	26,912
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 17,442,396
		£
<b>Liabilities:</b>		
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
		£
	Trade account	
	Inter-company payable	
	Accrued expenses	
	Other liabilities	0 00
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 17,442,396

Remarks