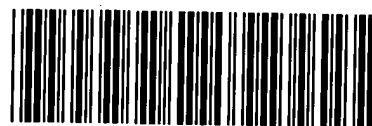


SH01

Return of allotment of shares



TUESDAY

A08 *A77GSX14*
05/06/2018 #232
COMPANIES HOUSE

A15 *A75WJLDK*
14/05/2018 #224
COMPANIES HOUSE
refer to our guidance at
www.gov.uk/companieshouse



Go online to file this information
www.gov.uk/companieshouse

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

1 Company details

Company number 0 6 3 2 4 2 7 8

Company name in full PERFORM GROUP LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 0 d 8 m 0 m 5 y 2 y 0 y 1 y 8
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A ordinary shares	89,614,239	2 7/9P each	7.606819	0.00
GBP	Z ordinary shares	35,682,707	2 7/9P each	8.407434	0.00
GBP	M ordinary shares	14,523,495	2 7/9P each	2 7/9P each	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

The 14,523,495 M ordinary shares are being issued to AI Perform Holdings LLP in consideration
for AI Perform Holdings LLP agreeing to the 5,250 I ordinary shares that it currently holds being
reclassified as 5,250 M ordinary shares. The nominal value of the 14,523,495 M ordinary shares
is being paid up by way of a capitalisation of the sum of £403,430.42 standing to the credit of the
Company's share premium reserve.

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A ordinary shares	332,472,630	£9,235,350.83	
GBP	Z ordinary shares	40,317,209	£1,119,922.47	
GBP	M ordinary shares	36,483,618	£1,013,433.83	
Totals		see continuation	sheet	

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Class of share

A ordinary shares

Prescribed particulars

1

Please see continuation sheet.

Class of share

Z ordinary shares

Prescribed particulars

1

Please see continuation sheet.

Class of share

M ordinary shares

Prescribed particulars

1

Please see continuation sheet.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X**Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director 1, Secretary, Person authorised 1, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

SH01**Return of allotment of shares****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Claire Crashaw**

Company name **PERFORM GROUP LIMITED**

Address **Hanover House**

Plane Tree Crescent

Post town **Feltham**

County/Region **Middlesex**

Postcode

	T	W	1	3		7	B	Z
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Country **United Kingdom**

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Shares allotted

② Currency
If currency details are not completed we will assume currency is in pound sterling.

05/16 Version 6.0

SH01 - continuation page

Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

4

Complete the table below to show the issued share capital. Complete a separate table for each currency.

[illegible]

Class of share	
Prescribed particulars	Please see continuation page attached.

Class of Share	A Ordinary Shares
<p>Prescribed Particulars</p>	<p>The A ordinary shares of 2 7/9 pence each (the <i>A Shares</i>) have the rights set out in the articles of association as adopted with effect from 8 May 2018 (pursuant to a special resolution dated 25 April 2018) (the <i>Articles</i>).</p> <p>In particular:</p> <p>(a) each holder of A Shares (the <i>A Shareholder</i>) is entitled to receive notice of, attend, speak and vote at any shareholder meeting. Each A Shareholder has one vote on a show of hands, and on a poll each A Share held carries one vote;</p> <p>A Shares have various customary majority shareholder protection rights, including to the effect that various matters are deemed variations of their class rights, therefore requiring A Shareholder class consent, as provided for in article 8.1 of the Articles (such matters include but are not limited to: (i) any alteration to the Articles; (ii) any alteration to any rights attaching to any shares in the Company; (iii) the allotment of any shares in the Company; (iv) the sale or transfer of the whole or a substantial part of the undertaking of the Company or any of its subsidiaries; (v) any material alteration to the structure of the Company's and its subsidiaries' business; and (vi) any listing or sale). The consent of the A Shareholder majority is also required for any other shareholder to grant an encumbrance over any M ordinary shares of 2 7/9 pence each (the <i>M Shares</i>) or G ordinary shares of 2 7/9 pence each (the <i>G Shares</i>);</p> <p>each A Shareholder has the right to, on serving notice, automatically have any/all M Shares that they hold converted by way of reclassification into an equal number of A Shares;</p> <p>(b) each A Shareholder is entitled to receive dividends on a pro rata and pari passu basis together with other A Shareholders, holders of M Shares (the <i>M Shareholders</i>) and holders of Z ordinary shares of 2 7/9 pence each (the <i>Z Shares</i>) (the <i>Z Shareholders</i>) (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles);</p> <p>(c) each A Shareholder is entitled to receive capital distributions (including on a winding up) on a pro rata and pari passu basis together with other A Shareholders, M Shareholders and Z Shareholders (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles); and</p> <p>(d) the A Shares are not liable to be redeemed at the instance of either the Company or an A Shareholder.</p> <p>Readers should review the Articles for more detail.</p>

(Class of Share)	M Ordinary Shares
<p data-bbox="236 875 363 936">Prescribed Particulars</p>	<p data-bbox="421 338 986 367">The M Shares have the rights set out in the Articles.</p> <p data-bbox="580 405 724 434">In particular:</p> <p data-bbox="580 465 1273 584">(a) each M Shareholder is entitled to receive notice of, attend, speak and vote at any shareholder meeting. Each M Shareholder has one vote on a show of hands, and on a poll each M Share held carries one vote;</p> <p data-bbox="624 618 1289 954">M Shares have certain customary minority protection rights, including to the effect that various matters are deemed variations of their class rights, therefore requiring M Shareholder class consent (if they would reduce or adversely vary the rights attaching to the Z Shares, M Shares and G Shares), as provided for in article 8.3 of the Articles (such matters include but are not limited to: (i) capitalisation of profits; (ii) shares' entitlements upon a Liquidity Event (as defined in the Articles); (iii) certain pre-emption rights on issues of shares; (iv) drag-along rights; and (v) director appointment and quorum rights);</p> <p data-bbox="580 987 1289 1133">(b) each M Shareholder is entitled to receive dividends on a pro rata and pari passu basis together with other M Shareholders, A Shareholders and Z Shareholders (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles);</p> <p data-bbox="580 1167 1299 1312">(c) each M Shareholder is entitled to receive capital distributions (including on a winding up) on a pro rata and pari passu basis together with other M Shareholders, A Shareholders and Z Shareholders (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles); and</p> <p data-bbox="580 1346 1289 1408">(d) the M Shares are not liable to be redeemed at the instance of either the Company or a M Shareholder.</p> <p data-bbox="405 1442 954 1471">Readers should review the Articles for more detail.</p>
(Class of Share)	Z Ordinary Shares
<p data-bbox="236 1715 363 1776">Prescribed Particulars</p>	<p data-bbox="421 1574 978 1603">The Z Shares have the rights set out in the Articles.</p> <p data-bbox="580 1637 724 1666">In particular:</p> <p data-bbox="580 1697 1273 1816">(a) each Z Shareholder is entitled to receive notice of, attend, speak and vote at any shareholder meeting. Each Z Shareholder has one vote on a show of hands, and on a poll each Z Share held carries one vote;</p> <p data-bbox="624 1850 1273 1939">Z Shares have certain customary minority protection rights, including to the effect that various matters are deemed variations of their class rights, therefore requiring Z</p>

	<p>Shareholder class consent (if they would reduce or adversely vary the rights attaching to the M Shares, Z Shares and G Shares), as provided for in article 8.3 of the Articles (such matters include but are not limited to: (i) capitalisation of profits; (ii) shares' entitlements upon a Liquidity Event; (iii) certain pre-emption rights on issues of shares; (iv) drag – along rights; and (v) director appointment and quorum rights). The Z Shareholders are also entitled to nominate for appointment and removal either: one director and one board observer; or two board observers;</p> <p>(b) each Z Shareholder is entitled to receive dividends on a pro rata and pari passu basis together with other Z Shareholders, A Shareholders and M Shareholders (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles);</p> <p>(c) each Z Shareholder is entitled to receive capital distributions (including on a winding up) on a pro rata and pari passu basis together with other Z Shareholders, A Shareholders and M Shareholders (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles);</p> <p>(d) the Z Shares are not liable to be redeemed at the instance of either the Company or a Z Shareholder.</p> <p>Readers should review the Articles for more detail.</p>
<p>Class of Share</p> <p>Deferred Shares</p> <p>Prescribed Particulars</p>	<p>The holders of Deferred Shares of 2 7/9 pence each (the <i>Deferred Shareholders</i>) have the rights set out in the Articles.</p> <p>In particular:</p> <p>(a) no Deferred Shareholder is entitled to receive notice of, attend, speak and vote at any shareholder meeting;</p> <p>(b) no Deferred Shareholder is entitled to receive dividends;</p> <p>(c) the Deferred Shareholders, as a class, are entitled to receive £1 in aggregate, on a pro rata basis on a distribution (including on a winding up) only if the A Shareholders, M Shareholders and Z Shareholders receive £1,000,000 or more per share pursuant to article 5.1(d) of the Articles; and</p> <p>(d) the Deferred Shares are not liable to be redeemed at the instance of either the Company or a Deferred Shareholder.</p> <p>Readers should review the Articles for more detail.</p>