

# RP04

## Second filing of a document previously delivered



Companies House

### ✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

### ✗ What this form is NOT for

You cannot use this form for a second filing of a document under the Companies Act 2006 or the Companies (Northern Ireland) Order 1986 regardless of whether it held inaccuracies.

A second filing of a document cannot be filed where it is providing information that was originally properly delivered. Form RP04 must be used in these circumstances.

WEDNESDAY

THU



\*A8K34XV4\*  
11/12/2019 #143  
COMPANIES HOUSE

\*A8I8MM3V\*  
14/11/2019 #102  
COMPANIES HOUSE

1

### Company details

Company number 06324278

Company name in full DAZN GROUP LIMITED

#### → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

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### Applicable documents

This form only applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

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**3 Description of the original document**

Document type ①

SH01

Date of registration of the original document

<sup>d</sup>0 <sup>d</sup>7    <sup>m</sup>1 <sup>m</sup>1    <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>9

**① Description of the original document**

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

**4 Section 243 or 790ZF Exemption ②**

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Claire Crashaw

Company name DAZN

Address Hanover House

Plane Tree Crescent

Post town Feltham

County/Region

Postcode T W 1 3 7 B Z

Country

DX

Telephone 07970 169 554



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**



SH01

## Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

✓ **What this form is for**  
 You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**  
 You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

## 1 Company details

Company number 0 6 3 2 4 2 7 8

Company name in full DAZN GROUP LIMITED

### → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

## 2 Allotment dates <sup>1</sup>

From Date d 0 8 m 1 0 y 2 0 y 1 9

To Date d d m m y y y y

### <sup>1</sup> Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

## 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
 (Please use a continuation page if necessary.)

### <sup>2</sup> Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
USD	G Ordinary	4757709	0.0364	0.0364	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

### Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

## SH01

## Return of allotment of shares

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
USD	A Ordinary	362,105,367	13,180,635.3588	
USD	Deferred	200	7.28	
USD	G Ordinary	39,647,452	1,443,167.2528	
<b>Totals</b>		401,753,019	14,623,809.8916	0

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Totals (including continuation pages)</b>		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		486,186,532	17,697,189.7648	0

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

## Statement of capital

Complete a separate table for each currency.

**Totals**

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>The A ordinary shares of USD 3.64 cents each (the A Shares) have the rights set out in the articles of association as adopted with effect from 6 June 2019 (pursuant to a special resolution dated 6 June 2019) (the Articles).</p> <p>In particular:</p> <p>(a) each holder of A Shares (the A Shareholder) is entitled to receive notice of, attend, speak and vote at any shareholder meeting. Each A Shareholder has one vote on a show of hands, and on a poll each A Share held carries one vote;</p> <p>(b) A Shares have various customary majority shareholder protection rights, including to the effect that various matters are deemed variations of their class rights, therefore requiring A Shareholder class consent, as provided for in article 9.1 of the Articles (such matters include but are not limited to:</p> <p>(i) any alteration to the Articles;</p> <p>(ii) any alteration to any rights attaching to any shares in the Company;</p> <p>(iii) the allotment of any shares in the Company;</p> <p>(iv) the sale or transfer of the whole or a substantial part of the undertaking of the Company or any of its subsidiaries;</p> <p>(v) any material alteration to the structure of the Company's and its subsidiaries' business; and</p> <p>(vi) any listing or sale).</p> <p>The consent of the A Shareholder majority is also required for any other shareholder to grant an encumbrance over any M ordinary shares of USD 3.64 cents each (the M Shares) or G ordinary shares of USD 6.64 cents each (the G Shares);</p> <p>(c) each A Shareholder has the right to, on serving notice, automatically have any/all M Shares that they hold converted by way of reclassification into an equal number of A Shares;</p> <p>(d) each A Shareholder is entitled to receive dividends on a pro rata and pari passu basis together with other A Shareholders, holders of M Shares (the M Shareholders) and holds of Z ordinary shares of USD 3 389/600 cents each (the Z Shares) (the Z Shareholders) (but subject to rights of holders of G Shares) (as provided in article 5 of the Articles);</p> <p>(e) each A Shareholder is entitled to receive capital distributions (including on a winding up) on a pro rata and pari passu basis together with other A Shareholders, M Shareholders and Z Shareholders (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles); and</p> <p>(f) the A Shares are not liable to be redeemed at the instances of either the Company or an A Shareholder.</p> <p>Readers should review the Articles for more detail.</p>	

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Deferred Shares	
Prescribed particulars	<p>The holders of Deferred Shares of USD 3.64 cents each (the Deferred Shareholders) have the rights set out in the Articles.</p> <p>In particular:</p> <p>(a) no Deferred Shareholder is entitled to receive notice of, attend, speak and vote at any shareholder meeting;</p> <p>(b) no Deferred Shareholder is entitled to receive dividends;</p> <p>(c) the Deferred Shareholders, as a class, are entitled to receive £1 in aggregate, on a pro rata basis on a distribution (including on a winding up) only if the A Shareholders, M Shareholders and Z Shareholders receive £1,000,000 or more per share pursuant to article 5.1(d) of the Articles; and</p> <p>(d) the Deferred Shares are not liable to be redeemed at the instance of either the Company or a Deferred Shareholder.</p> <p>Readers should review the Articles for more detail.</p>	



# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	G Ordinary Shares	
Prescribed particulars	<p>The holders of G shares of USD 0.0364 (the G Shares) have the rights as set out in the Articles.</p> <p>In particular:</p> <p>(a) each G Shareholder is entitled to receive notice of and attend and speak at any shareholder meeting;</p> <p>(b) no G Shareholder is entitled in his capacity as a G Shareholder to vote upon any resolution at any shareholder meeting;</p> <p>(c) G Shares have certain customary minority protection rights, including to the effect that various matters are deemed variations of their class rights, therefore requiring G Shareholder class consent (if they would reduce or adversely vary the rights attaching to the M Shares, Z Shares and G Shares, as provided for in article 9.4 of the Articles (such matters include but are not limited to:</p> <ul style="list-style-type: none"> <li>(i) capitalisation of profits;</li> <li>(ii) shares' entitlements upon a Liquidity Event;</li> <li>(iii) certain pre-emption rights on issue of shares;</li> <li>(iv) drag-along rights; and</li> <li>(v) certain G Share sale rights);</li> </ul> <p>(d) each G Shareholder is entitled to receive dividends on a pro rata and pari passu basis together with other G Shareholders, Z Shareholders, A Shareholders and M Shareholders (as provided for in article 5 of the Articles), insofar as and to the extent that G Shares have vested;</p> <p>(e) each G Shareholder is entitled to receive capital distributions (including on a winding up) on a pro rata and pari passu basis together with other G Shareholders, Z Shareholders, A Shareholders and M Shareholders (as provided for in article 5 of the Articles), insofar as and to the extent that G Shares have vested;</p> <p>(f) G Shares shall be deemed to have vested on the basis set out in article 6 of the Articles.</p> <p>Readers should review the articles for more detail.</p>	

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	M Ordinary	
Prescribed particulars	<p>The M Shares have the rights set out in the Articles.</p> <p>In particular:</p> <p>(a) each M Shareholder is entitled to receive notice of, attend, speak and vote at any shareholder meeting. Each M Shareholder has one vote on a show of hands, and on a poll each M Share held carries one vote;</p> <p>(b) M Shares have certain customary minority protection rights, including to the effect that various matters are deemed variations of their class rights therefore requiring M Shareholder class consent (if they would reduce or adversely vary the rights attaching to the Z Shares, M Shares and G Shares), as provided for in article 9.4 of the Articles (such matters include but are not limited to:</p> <ul style="list-style-type: none"> <li>(i) capitalisation of profits;</li> <li>(ii) shares' entitlements upon a Liquidity Event (as defined in the Articles);</li> <li>(iii) certain pre-emption rights on issues of shares;</li> <li>(iv) drag-along rights; and</li> <li>(v) director appointment and quorum rights);</li> </ul> <p>(c) each M Shareholder is entitled to receive dividends on a pro rata and pari passu basis together with other M Shareholders, A Shareholders and Z Shareholders (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles);</p> <p>(d) each M Shareholder is entitled to receive capital distribution (including on a winding up) on a pro rata and pari passu basis together with other M Shareholders, A Shareholders and Z Shareholders (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles); and</p> <p>(e) the M Shares are not liable to be redeemed at the instance of either the Company or a M Shareholder.</p> <p>Readers should review the Articles for more detail.</p>	

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Z Ordinary Shares	
Prescribed particulars	<p>The Z Shares have the rights set out in the Articles.</p> <p>In particular:</p> <ul style="list-style-type: none"> <li>(a) each Z Shareholder is entitled to receive notice of, attend, speak and vote at any shareholder meeting. Each Z Shareholder has one vote on a show of hands, and on a poll each Z Share held carries one vote;</li> <li>(b) Z Shares have certain customary minority protection rights, including to the effect that various matters are deemed variations of their class rights, therefore requiring Z Shareholders class consent (if they would reduce or adversely vary the rights attaching to the M Shares, Z Shares and G Shares), as provided for in article 9.4 of the Articles (such matters include but are not limited to: <ul style="list-style-type: none"> <li>(i) capitalisation of profits;</li> <li>(ii) shares' entitlements upon a Liquidity Event;</li> <li>(iii) certain pre-emption rights on issues of shares;</li> <li>(iv) drag-along rights; and</li> <li>(v) director appointment and quorum rights).</li> </ul> </li> </ul> <p>The Z Shareholders are also entitled to nominate for appointment and removal either: one director and one board observer; or two board observers;</p> <ul style="list-style-type: none"> <li>(c) each Z Shareholder is entitled to receive dividends on a pro rata and pari passu basis together with other Z Shareholders, A Shareholders and M Shareholders (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles);</li> <li>(d) each Z Shareholder is entitled to receive capital distributions (including on a winding up) on a pro rata and pari passu basis together with other Z Shareholders, A Shareholders and M Shareholders (but subject to rights of holders of G Shares) (as provided for in article 5 of the Articles);</li> <li>(e) the Z Shares are not liable to be redeemed at the instance of either the Company or a Z Shareholder.</li> </ul> <p>Readers should review the Articles for more detail.</p>	

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Shares	
Prescribed particulars	<p>The Preference Shares have the rights set out in the Articles.</p> <p>In particular:</p> <ul style="list-style-type: none"> <li>(a) no Preference Shareholder is entitled to receive notice of, attend, speak and vote at any shareholder meeting;</li> <li>(b) the rights attaching to the Preference Shares may be varied or abrogated by agreement between the company and the Lead Preference Shareholder in accordance with article 9.2;</li> <li>(c) the Preference Shares have a cumulative preferential return per annum at a rate of 10 per cent of the issue value of each Preference Shares, to be settled only in Conversion Shares (as provided for in article 4.3);</li> <li>(d) no dividend may be proposed, declared or paid on any class of Share in the capital of the company, nor any other return of capital made for as long as conversion of the Preference Shares into Conversion Shares in accordance with article 7 has not occurred (as provided for in article 4.2);</li> <li>(e) the Preference Shares are convertible into the applicable Conversion Shares in accordance with article 7 on the earliest of the following Conversion Events: <ul style="list-style-type: none"> <li>(i) a Third Party Issuance (as defined in the Articles);</li> <li>(ii) a New Equity Issuance (as defined in the Articles); or</li> <li>(iii) any step or action being taken by the Company in connection with a Distribution Issuance (as defined in the Articles); and</li> </ul> </li> <li>(f) the Preference Shares are not liable to be redeemed at the instance or either the Company or a Preference Shareholder.</li> </ul> <p>Readers should review the Articles for more detail.</p>	

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Return of allotment of shares

5

**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

G Ordinary Shares

Prescribed particulars  
①

Please see continuation page.

Class of share

Prescribed particulars  
①

Class of share

Prescribed particulars  
①**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Claire Crashaw
Company name	DAZN
Address	Hanover House
Plane Tree Crescent	
Post town	Feltham
County/Region	
Postcode	T W 1 3 7 B Z
Country	
DX	
Telephone	

**Checklist**

We may return the forms completed incorrectly or with information missing.

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

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DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

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