

**Return of Allotment of Shares**Company Name: **DAZN GROUP LIMITED**Company Number: **06324278**Received for filing in Electronic Format on the: **07/11/2019**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/10/2019	08/10/2019

Class of Shares: G ORDINARYCurrency: **USD**Number allotted **4757709**Nominal value of each share **0.0364**Amount paid: **0**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	362105367
	ORDINARY	Aggregate nominal value:	13180635.3588

Currency: **USD**

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES (B) EACH SHARE IS ENTITLED TO DIVIDENDS ON A PRO RATA BASIS AND RANK PARI PASSU WITH THE HOLDERS OF THE M AND Z ORDINARY SHARES (C) EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) ON A PRO RATA BASIS AND RANK PARI PASSU WITH HOLDERS OF M AND Z ORDINARY SHARES. (D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	DEFERRED	Number allotted	200
Currency:	USD	Aggregate nominal value:	7.28

Prescribed particulars

NO VOTING RIGHTS, RANK AFTER A ORDINARY, M ORDINARY SHARES AND Z ORDINARY SHARES FOR THE PAYMENT OF DIVIDENDS OR DISTRIBUTION ON A WINDING UP BUT ONLY AFTER EACH A, M AND Z SHARE RECEIVES £1,000,000, NO RIGHTS TO PARTICIPATE IN A WINDING UP. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	G	Number allotted	39647452
	ORDINARY	Aggregate nominal value:	1443167.25

Currency: **USD**

Prescribed particulars

HOLDERS OF G SHARES ARE ENTITLED TO RECEIVE NOTICE OF AND ATTEND AND SPEAK AT ANY SHAREHOLDER MEETING BUT CANNOT VOTE. THE SHARES ARE ENTITLED TO RECEIVE DIVIDENDS ON A PRO RATA AND PARI PASSU BASIS TOGETHER WITH OTHER G, Z, A AND M SHAREHOLDERS INSOFAR AS AND TO THE EXTENT THAT G SHARES HAVE VESTED. EACH G SHAREHOLDER IS ENTITLED TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP) ON A PRO RATA AND PARI PASSU BASIS WITH OTHER G,Z, A AND M SHAREHOLDERS INSOFAR AS AND TO THE EXTENT THAT G SHARES HAVE VESTED. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	M	Number allotted	36586443
	ORDINARY	Aggregate nominal value:	1331746.5252
Currency:	USD		

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED TO DIVIDENDS ON A PRO RATA BASIS AND RANK PARI PASSU WITH HOLDERS OF A AND Z ORDINARY SHARES. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) ON A PRO RATA BASIS AND PARI PASSU WITH HOLDERS OF A AND Z ORDINARY SHARES. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	Z	Number allotted	40317209
	ORDINARY	Aggregate nominal value:	1467546.4076
Currency:	USD		

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE. EACH SHARE IS ENTITLED TO DIVIDENDS ON A PRO RATE BASIS AND PARI PASSU WITH THE HOLDERS OF A AND M ORDINARY SHARES AND CAN PARTICIPATE IN A DISTRIBUTION ON A WINDING UP. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	7529861
Currency:	USD	Aggregate nominal value:	274086.9404

Prescribed particulars

THE SHARES HAVE NO VOTING RIGHTS AND ARE NOT REDEEMABLE. THE SHARES SHALL HAVE A CUMULATIVE PREFERENTIAL RETURN PER ANNUM AT A RATE OF 10% OF THE ISSUE VALUE OF EACH PREFERENCE SHARE TO BE SETTLED IN CONVERSION SHARES.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	486186532
		Total aggregate nominal value:	17697189.762
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.