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COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

CHFP025

Please do not write in this margin

Pursuant to section 169 of the Companies Act 1985

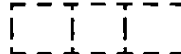
Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please do not write in the space below. For HM Revenue & Customs use only.



06316460

Name of company

* insert full name of company

* OPTUS HOLDINGS LTD

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	A ORDINARY		
Number of shares purchased	25,000		
Nominal value of each share	£1.00		
Date(s) on which the shares were delivered to the company	24/6/2009.		
Maximum prices paid \$ for each share			
Minimum prices paid \$ for each share			

\$ A private company is not required to give this information

The aggregate amount paid by the company for the shares to which this return relates was: £ 2,000.00

Stamp Duty is payable on the aggregate amount at the rate of 1/2 % rounded up to the nearest multiple of £5 £ 10.00

† Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation †

Date

Presenter's name address and reference (if any):

NABARRO LLP
1 South Quay
Victoria Quays
Sheffield
S2 5SY

DX712550 Sheffield 20

Doc: 57359938v1

For official Use (11,
General Section

THURSDAY



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A04 16/07/2009 133
COMPANIES HOUSE

A14 09/07/2009 4
COMPANIES HOUSE

ral 12/06



1. Before this form is delivered to Companies House it must be "stamped" by HM Revenue & Customs Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. HM Revenue & Customs Stamp Office is located at:

HMRC Stamp Office
9th Floor
City Centre House
30 Union Street
Birmingham
B2 4AR

Tel: 0845 6030135

Cheques for Stamp Duty must be made payable to "HM Revenue & Customs, Stamp Taxes" and crossed "Not Transferable".

NOTE. This form must be presented to the HM Revenue & Customs Stamp Office for stamping together with the payment of duty within 30 days of the purchase of the shares, otherwise HM Revenue & Customs penalties may be incurred.

2. After this form has been "stamped" and returned to you by HM Revenue & Customs it must be sent to:

For companies registered in:

England or Wales:

The Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

DX: 33050 Cardiff

Scotland:

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

DX: 235 Edinburgh

or LP - 4 Edinburgh 2