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Private & confidential
The Directors
Lonho
C/O Alex Dent
25 Berkeley Square
London
W1T 6HH

Our ref: LHL

Contact: Nick Burberry
Tel: 020 7694 8642

08 December 2014

Dear Sirs

**Statement on ceasing to hold office as auditors pursuant to section 519 of the
Companies Act 2006**

We write to you in your capacity as a director of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully

KPMG Audit Plc.

KPMG Audit Plc



A39 22/12/2014 #321
COMPANIES HOUSE



Appendix:

<i>Company name</i>	<i>Company registered number</i>
Lomho Holdings Limited	08502829
Lomho Limited	02805337
Oceanfresh Seafoods (UK)	06809997
Lomho Africa (Holdings) Limited	00997945