

Company number: 06309919

REDUCTION OF CAPITAL – SOLVENCY STATEMENT

(For the purposes of s642 and s643 of the Companies Act 2006)

MACQUARIE HOLDINGS (UK) NO.1 LIMITED

(the “Company”)

16 September 2022

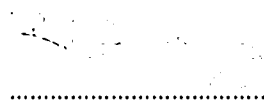
This declaration is made in respect of the proposed reduction of the issued share capital of the Company.

It is proposed that the Company’s issued share capital be reduced from £50,000,280 divided into 330,000,000 Ordinary shares of £0.151516 each to £330 divided into 330,000,000 Ordinary shares of £0.000001 each, by reducing the nominal amount of each Ordinary share from £0.151516 to £0.000001 accordingly.

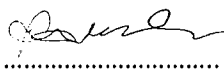
We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all the Company’s liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (i) As regards the Company’s situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- (ii) The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

SIGNED:



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Bernard Donnelly



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Phillip Nash



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Paul Plewman