PRIVATE COMPANY LIMITED BY SHARES CUCINA FINANCE (UK) LIMITED (the "Company") SOLVENCY STATEMENT UNDER SECTION 643 OF COMPANIES ACT 2006

Made on 20December 2016

We, being all of the directors of the Company as at the date of this statement, make the following statement for the purposes of section 642 of the Companies Act 2006

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that

- as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signature of director

Name of director

Michael David Ball

Dated

December 2016

Signature of director

Name of director

Kennedy McMeikan

Dated

December 2016

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