

STATEMENT OF COMPLIANCE BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL FOR THE PURPOSES OF SECTION 644 OF THE COMPANIES ACT 2006

DATED: 12 December 2018

Company Name: WHEATSHEAF INVESTMENT MANAGEMENT LIMITED ("the Company")

Company Number: 06301646

We FIONA JANE EMMETT, ANTHONY WILLIAM SEARSON JAMES, and GRAHAM PAUL RAMSBOTTOM being all the directors for the time being of the Company state as follows:

1. That the Company has passed a Special Resolution for a reduction of capital pursuant to the provisions of Sections 642-644 of the Companies Act 2006.
2. That the Special Resolution for the reduction of capital was passed on 11 December 2018.
3. That the Solvency Statement in connection with the reduction of capital made by the directors pursuant to the provision of Section 643 of the Companies Act 2006:
 - a) was made not more than 15 days before the date on which the resolution for the reduction of capital was passed; and
 - b) was provided to the sole member of the Company in accordance with the provisions of Section 642(2) of the Companies Act 2006.

FIONA JANE EMMETT

Signed:



Date: 12 December 2018

ANTHONY WILLIAM SEARSON JAMES

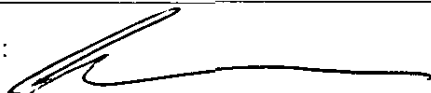
Signed:



Date: 12 December 2018

GRAHAM PAUL RAMSBOTTOM

Signed:



Date: 12 December 2018

Presenter name and address:

Wheatsheaf Investment Management Limited, The Gateway, 100, Eccleston, Chester CH4 9HQ

THURSDAY



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COMPANIES HOUSE