



Companies House  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X28QWG49

Company Name: **FOX INDUSTRIAL HOLDINGS LIMITED**

Company Number: **06293913**

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*Shares Allotted (including bonus shares)*

*Date or period during which  
shares are allotted*

*From*  
**28/03/2013**

<b>Class of shares</b>	<b>PREFERRED A ORDINARY SHARES</b>	<i>Number allotted</i>	<b>181872</b>
		<i>Nominal value of each share</i>	<b>1</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>1</b>
		<i>Amount unpaid</i>	<b>0</b>
<b>Class of shares</b>	<b>DEFERRED</b>	<i>Number allotted</i>	<b>68128</b>
		<i>Nominal value of each share</i>	<b>0.01</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>1</b>
		<i>Amount unpaid</i>	<b>0</b>

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>225000</b>
		<i>Aggregate nominal value</i>	<b>225000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

ORDINARY SHARES ENTITLE THE HOLDER: A) TO FULL VOTING RIGHTS; B) IN RESPECT OF DIVIDENDS, TO FULL PARTICIPATION IN ANY DISTRIBUTION FOLLOWING PAYMENT OF THE PREFERRED DIVIDEND ON THE PREFERRED A ORDINARY SHARES; C) IN RESPECT OF CAPITAL, TO FULL PARTICIPATION ON A DISTRIBUTION AFTER DISTRIBUTING TO THE HOLDERS OF THE PREFERRED A ORDINARY SHARES, PREFERRED B ORDINARY SHARES (IF ANY) AND THE DEFERRED SHARES SUCH AMOUNT AS IS EQUAL TO AMOUNT CREDITED AS PAID UP ON THOSE SHARES. THE SHARES ARE NOT REDEEMABLE.

<b>Class of shares</b>	<b>PREFERRED A ORDINARY SHARES</b>	<i>Number allotted</i>	<b>181872</b>
		<i>Aggregate nominal value</i>	<b>181872</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

PREFERRED A ORDINARY SHARES ENTITLE THE HOLDER: A) TO FULL VOTING RIGHTS; B) IN RESPECT OF DIVIDENDS, TO A PREFERRED PAYMENT OF A DIVIDEND FOR FINANCIAL YEARS UP TO AND ENDING ON 30/9/2019, 40% OF THE NET PROFIT OF THE COMPANY, AND FOR THE FINANCIAL YEAR ENDING ON 30/09/2020 AND EACH SUBSEQUENT FINANCIAL YEAR 50% OF THE NET PROFIT; C) IN RESPECT OF CAPITAL, TO A PRIORITY DISTRIBUTION ON SUCH AMOUNT AS EQUAL TO AMOUNT CREDITED AS PAID UP ON THE PREFERRED A SHARES, AND THEN TO FULL PARTICIPATION ON A DISTRIBUTION OF THE BALANCE AFTER DISTRIBUTING TO THE HOLDERS OF THE DEFERRED SHARES SUCH AMOUNT AS EQUAL TO AMOUNT CREDITED AS PAID UP ON THOSE SHARES, THE SHARES ARE NOT REDEEMABLE.

<b>Class of shares</b>	<b>DEFERRED</b>	<i>Number allotted</i>	<b>68128</b>
		<i>Aggregate nominal value</i>	<b>681.28</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

DEFERRED SHARES ENTITLE THE HOLDER: A) NO VOTING RIGHTS; B) IN RESPECT OF DIVIDENDS, NO RIGHTS TO PARTICIPATE IN ANY DIVIDEND OR OTHER DISTRIBUTION OF AN INCOME NATURE OF THE COMPANY; C) IN RESPECT OF CAPITAL, TO PRIORITY DISTRIBUTION ON SUCH AMOUNT AS EQUAL TO AMOUNT CREDITED AS PAID UP ON THE DEFERRED SHARES, AND TO FULL PARTICIPATION OF THE BALANCE ON A DISTRIBUTION AFTER DISTRIBUTING TO THE HOLDERS OF THE PREFERRED A ORDINARY SHARES, AND PREFERRED B ORDINARY SHARES (IF ANY) BUT RANKING ABOVE THE ORDINARY SHARES AS EQUAL TO AMOUNT CREDITED AS PAID UP ON THOSE SHARES. THE SHARES ARE NOT REDEEMABLE.

## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	475000
		<i>Total aggregate nominal value</i>	407553.28

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.