

The Directors
The Downs, Malvern College Prep School
College Road
Malvern
Worcestershire
WR14 3DF
United Kingdom

30 June 2014

Dear Sirs

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of The Downs, Malvern College Prep School, registered no 06292085 (the Company) effective from 30 June 2014, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

Pricowatchause Cageor LLP

PricewaterhouseCoopers LLP

FRIDAY

RM

18/07/2014 COMPANIES HOUSE #106

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