

MR01

Particulars of a charge



Companies House



Go online to file this information
www.gov.uk/companieshouse

A fee is be payable with this form
Please see 'How to'...

☒ **What this form is for**
You may use this form to register
a charge created or evidenced by
an instrument.

☐ **What this form is**
You may not use this form to
register a charge with
an instrument. Use form

WEDNESDAY



A27

A62RMZ21

22/03/2017

#314

COMPANIES HOUSE

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This form must be delivered to the Registrar for registration within
21 days beginning with the day after the date of creation of the charge. If
delivered outside of the 21 days it will be rejected unless it is accompanied by a
court order extending the time for delivery.

☒ You must enclose a certified copy of the instrument with this form. This will be
scanned and placed on the public record. **Do not send the original.**

1 Company details

Company number

0 6 2 8 8 6 5 0

Company name in full

Rothmann & Cie. TEP UK 3 Limited

63

For official use

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation date

Charge creation date

d 1 d 7 m 0 m 3 y 2 y 0 y 1 y 7

3 Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees
entitled to the charge.

Name

UniCredit Bank AG

Name

UniCredit Luxembourg Societe Anonyme

Name


Name

If there are more than four names, please supply any four of these names then
tick the statement below.

☐ I confirm that there are more than four persons, security agents or
trustees entitled to the charge.

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4	Brief description	
Brief description	<p>Please give a short description of any land, ship, aircraft or intellectual property registered or required to be registered in the UK subject to a charge (which is not a floating charge) or fixed security included in the instrument.</p> <p>The Mortgagor's liabilities to the Lenders of any kind, in any currency (present, future, actual or contingent; incurred alone or with others), all charges and commissions, interest at the rates charged by the applicable Lender from time to time and expenses of the Lenders on a full indemnity basis in connection with the Policies assigned by the Assignment or the Mortgagor's obligations thereunder or otherwise in connection with the Assignment (the "Mortgagor's Obligations")</p>	<p>Please submit only a short description if there are a number of plots of land, aircraft and/or ships, you should simply describe some of them in the text field and add a statement along the lines of, "for more details please refer to the instrument".</p> <p>Please limit the description to the available space.</p>
5	Other charge or fixed security	
	<p>Does the instrument include a charge (which is not a floating charge) or fixed security over any tangible or intangible or (in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box.</p> <p><input type="checkbox"/> Yes</p> <p><input checked="" type="checkbox"/> No</p>	
6	Floating charge	
	<p>Is the instrument expressed to contain a floating charge? Please tick the appropriate box.</p> <p><input type="checkbox"/> Yes Continue</p> <p><input checked="" type="checkbox"/> No Go to Section 7</p> <p>Is the floating charge expressed to cover all the property and undertaking of the company?</p> <p><input type="checkbox"/> Yes</p>	
7	Negative Pledge	
	<p>Do any of the terms of the charge prohibit or restrict the company from creating further security that will rank equally with or ahead of the charge? Please tick the appropriate box.</p> <p><input type="checkbox"/> Yes</p> <p><input checked="" type="checkbox"/> No</p>	
8	Trustee statement^①	
	<p>You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge.</p> <p><input type="checkbox"/></p>	<p>^① This statement may be filed after the registration of the charge (use form MR06).</p>
9	Signature	
Signature	<p>Please sign the form here.</p> <p>Signature  X</p> <p>This form must be signed by a person with an interest in the charge.</p>	<p>X</p>

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Particulars of a charge

**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Joanne Mercer

Company name

Davis Blank Furniss

Address

90 Deansgate

Post town

Manchester

County/Region

Postcode

M

3

2

Q

J

Country

DX

Telephone

0161 832 3304

**Certificate**

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the instrument with this form.
- ☐ You have entered the date on which the charge was created.
- ☐ You have shown the names of persons entitled to the charge.
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8.
- ☐ You have given a description in Section 4, if appropriate.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.
- ☐ Please do not send the original instrument; it must be a certified copy.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £23 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 6288650

Charge code: 0628 8650 0063

The Registrar of Companies for England and Wales hereby certifies that a charge dated 17th March 2017 and created by ROTHMANN & CIE TEP UK 3 LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 22nd March 2017.

Given at Companies House, Cardiff on 28th March 2017



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

THIS SUPPLEMENTAL DEED is made the 17th day of March 2017

BETWEEN

ROTHMANN & CIE. TEP UK 3 LIMITED PARTNERSHIP, a limited partnership established and existing under the Limited Partnerships Act 1907 under number LP012267, whose registered office is at Gallium House, 2, Station Court, Borough Green, Kent TN15 8AD, acting by its general partner **ROTHMANN & CIE. TEP UK 3 LIMITED**, a limited liability company registered in England and Wales under number 06288650 and whose registered office is at Gallium House, 2, Station Court, Borough Green, Kent TN15 8AD (the "Mortgagor"), and

UniCredit Bank AG, a company duly incorporated and existing under the laws of Germany whose address is at Neuer Wall 64, 20354 Hamburg, Germany (the "Bank"), acting for itself and as trustee for its subsidiary company **Unicredit Luxembourg Société Anonyme** ("Unicredit Luxembourg")

WHEREBY IT IS AGREED as follows:-

1. **Principal Deed**

- 1.1 This Supplemental Deed is supplemental to a Deed of Assignment by way of Security of Policies dated 29 June 2012 between the parties hereto (the "Principal Deed"). Terms and expressions defined in the Principal Deed shall have the same meanings when used in this Supplemental Deed.
- 1.2 Under the Principal Deed and any Supplements executed after the date of the Principal Deed, the Mortgagor assigned to the Bank certain Policies as more particularly set out in those documents.
- 1.3 The Mortgagor has acquired the policies of life assurance or endowment which are vested or deemed to be vested in the name of the Mortgagor, being those policies listed in the Schedule to this Supplemental Deed which it wishes to assign to the Bank upon the terms of the Principal Deed as modified by this Supplemental Deed.

2. **Assignment**

- 2.1 The Mortgagor, with full title guarantee, assigns the full benefit of the policies listed in the Schedule hereto and all monies including all bonuses and additions payable from time to time under them or under any new policy effected pursuant to Clause 4 of the Principal Deed, to the Bank, to hold to the Bank absolutely, upon and subject to the terms of the Principal Deed (and the policies listed in the Schedule hereto shall be deemed to be Policies) subject only to the proviso for

We certify that this is a true
copy of the original
DAVIS BLANK FURNISS
Solicitors
90 Deansgate
Manchester
M3 2QJ

TEP UK 1 Deed of Assignment
Document 7.4
Version 4 Final

1
Done here
under
20/3/17.

redemption contained in Clause 3 of the Principal Deed, as a continuing security to the Lenders for the payment or discharge by the Mortgagor, on demand by the Lenders or either of them, of the Mortgagor's Obligations.

- 2.1 Save as expressly provided in this Supplemental Deed, the provisions of the Principal Deed shall remain in full force and effect and shall be deemed to be incorporated into this Supplemental Deed and shall apply to the policies listed in the Schedule hereto as if they had been originally listed in the Principal Deed.

3. **Governing Law**

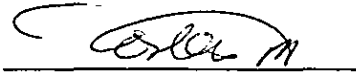
- 3.1 This Supplemental Deed shall be governed by and construed in accordance with English law.

IN WITNESS whereof this Deed has been duly executed on the date first above mentioned.

SIGNED AND DELIVERED)
as a Deed by the Mortgagor acting)
by its general partner Rothmann)
& Cie. TEP UK 3 Limited)
acting by David Brown,)
a director, in the presence of:)



Witness signature:



Witness name (print):

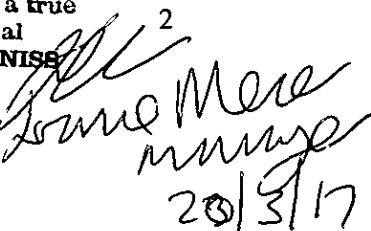
Matt Morey

Witness address:

31 MERRION CLOSE TRK 94T


We certify that this is a true
copy of the original

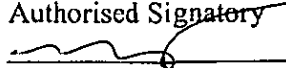
DAVIS BLANK FURNISH
Solicitors
90 Deansgate
Manchester
M3 2QJ


20/3/17

TEP UK 1 Deed of Assignment
Document 7.4
Version 4 Final

SIGNED AND DELIVERED)
as a Deed by UniCredit Bank AG)
in the presence of)

 Cornelius

Authorised Signatory


Authorised Signatory

Witness signature:


Heiden

Witness name (print):

Witness address:

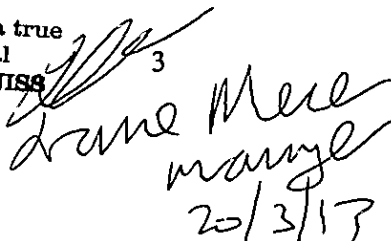
UniCredit Bank AG
6220ETSP
Neuer Wall 64
20334 Hamburg

Schedule to the Supplement

The Policies

<u>Insurance Company</u>	<u>Policy Number</u>	<u>Life Assured</u>
Prudential Assurance	16012112	Stephens
General Accident (Aviva)	2941556LB	Salmon
General Accident (Aviva)	2927394LJ	Matthams
General Accident (Aviva)	2984842LL	Hawes
General Accident (Aviva)	2993705LD	Oliver
General Accident (Aviva)	7143080LR	Pearson
General Accident (Aviva)	7146526LR	Sweepstone
Commercial Union (Aviva)	A30067699D	Branigan
General Accident (Aviva)	2970615LJ	MacEwan
General Accident (Aviva)	2882989LY	Brepotra
Co-operative Insurance (Royal London)	410574	Ratcliffe

We certify that this is a true
copy of the original
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Solicitors
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Manchester
M3 2QJ


Jane Marie
20/3/17

TEP UK I Deed of Assignment
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