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*Please complete
legibly, preferably
in black type, or
bold block lettering*

*insert full name
of Company

COMPANIES FORM No. 395**Particulars of a mortgage or charge**

**A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.**

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395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[217]

6288650

Name of company

* Rothmann & Cie TEP UK 3 Limited

Date of creation of the charge

16th September 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

T Assignment of Life Policies

Amount secured by the mortgage or charge

u All the Company's liabilities to The Royal Bank of Scotland International Limited of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland International Limited
PO Box 62, Royal Bank place, 1 Gategny Esplanade,
St Peter Port, Guernsey

Postcode GY1 4BQ

Presentor's name address and
reference (if any)

Davis Blank Furniss
Church House
90 Deansgate
Manchester
M3 2QJ

Roy43/3125/LM

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

WEDNESDAY



AEV5137Z

A29

17/09/2008

281

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

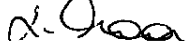
The policies of life assurance or endowment listed on the attached schedule. ("the policies") together with all money that may become payable under the policies and all premiums

Note:- The Assignment contains covenants by the Company with the Royal Bank of Scotland International Limited not without the Bank's prior written consent to assign or deal with the policies or create or permit to arise any mortgage charge or lien on the policies

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed 

Date 16th September 2008

On behalf of [company] [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

Security Schedule

Life Office	Policy Number	Lives assured
Legal and General	008253322-5	Jones
Standard Life	X40781464	Smith
Prudential	16716721	Ring
Sun Life of Canada	LA8732081T	Jones
General Accident	2574989LD	Jones
London&Manchester	518648225	Moore
Prudential	17831996	Simons
Legal and General	007708912-6	Carter
Scottish Amicable	654GC142	Hedges
Legal and General	008265461	Baddick
Standard Life	X43638309	Johnstone
Scottish Amicable	945XC502	Horn
Norwich Union	11865464	Griffies
Standard Life	X28329665	Howie
Sun Life of Canada	LA8811295	Hindmarch
Clerical Medical	B598332	Mukadam
Cooperative Ins	9700809	Thomas
Standard Life	X24737217	Bell
Standard Life	X44807643	Beecham
Standard Life	X45007968	Tallon
Standard Life	X42278456	Atkins
Prudential	17618629	Ward
Legal and General	007936624-1	Thurlby
Legal and General	007934332	O'Riordan
Legal and General	008251714-5	Mitchell



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 6288650
CHARGE NO. 27

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ASSIGNMENT OF LIFE POLICIES
DATED 16 SEPTEMBER 2008 AND CREATED BY ROTHMANN &
CIE TEP UK 3 LIMITED FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO ROYAL BANK OF
SCOTLAND INTERNATIONAL LIMITED ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 17
SEPTEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18 SEPTEMBER
2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES