



NOMURA

Statement of compliance for the purposes of section 644(5) Companies Act 2006

To: The Registrar of Companies
Crown Way
Cardiff
CF14 3UZ

Company number: 6280943

Company name: Nomura Capital Markets Limited (the "Company")

We, the Directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the notice of general meeting dated 20 March 2018, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The Directors signed the solvency statement under section 643 of the CA 2006 on 22 MARCH 2018 and the resolution approving the reduction of capital was passed at the general meeting held on 22 MARCH 2018 (the "General Meeting") as a special resolution (the "Resolution").

We, being the Directors of the Company hereby confirm that:

- (a) the solvency statement was made not more than 15 days before the date on which the Resolution was passed; and
- (b) a copy of the solvency statement was provided to members in accordance with section 642(3) of the CA 2006, that is, it was made available for inspection by members of the Company throughout the General Meeting.

This statement is made on 22 March 2018

Jeremy ARNOLD
Director

Darren BURNETT
Director

TUESDAY



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27/03/2018

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COMPANIES HOUSE