



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals

CHFP025

Company Number

06279650

Company name in full

AirTanker Holdings Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

27 03 2008

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

65,000

Nominal value of each share

£1 00

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

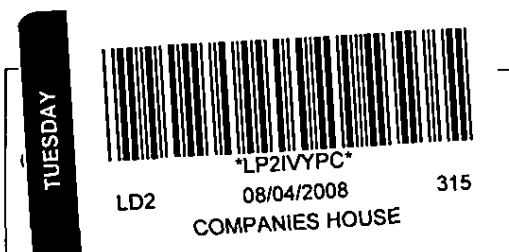
Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



1642549

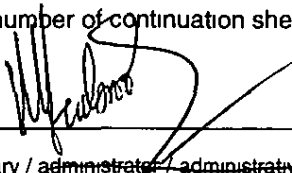
Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|--|--|---|
| Name <u>Rolls Royce Plc (company no 01003142)</u> Address <u>65 Buckingham Gate, London</u> <u>UK Postcode S W 1 E 6 A T</u> | Class of shares allotted <u>Ordinary</u> | Number allotted <u>13,000</u> |
| Name <u>European Aeronautic Defence and Space Company EADS NV</u> Address <u>Drentestraat 24, 1083HK, Amsterdam,</u> <u>The Netherlands</u> <u>UK Postcode L L L L L L L</u> | Class of shares allotted <u>Ordinary</u> | Number allotted <u>26,000</u> |
| Name <u>Thales UK Limited (company no. 00868273)</u> Address <u>2 Dashwood Lang Road, The Bourne Business Park,</u> <u>Addlestone, Weybridge, Surrey</u> <u>UK Postcode K T 1 5 2 N X</u> | Class of shares allotted <u>Ordinary</u> | Number allotted <u>8,667</u> |
| Name <u>VT Group Plc (company no 01915771)</u> Address <u>VT House, Grange Drive, Hedge End, Southampton,</u> <u>Hampshire</u> <u>UK Postcode S O 3 0 2 D Q</u> | Class of shares allotted <u>Ordinary</u> | Number allotted <u>8,667</u> |
| Name <u>Cobham Plc (company no 00030470)</u> Address <u>Brook Road, Wimborne, Dorset</u> <u>UK Postcode B H 2 1 2 B J</u> | Class of shares allotted <u>Ordinary</u> | Number allotted <u>8,666</u> |

Please enter the number of continuation sheets (if any) attached to this form

0

Signed



Date

27/03/2008

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Clifford Chance LLP

10 Upper Bank Street, London, E14 5JJ

Ref 70-20204153/910288

Tel 020 7006 1000

DX number 149120

DX exchange Canary Wharf 3