

Company Registration No. 06271072 (England and Wales)

OAK TREE STRUCTURED FINANCE LIMITED

ABBREVIATED ACCOUNTS

FOR THE YEAR ENDED 31 MARCH 2013

OAK TREE STRUCTURED FINANCE LIMITED

CHARTERED ACCOUNTANTS' REPORT TO THE BOARD OF DIRECTORS ON THE PREPARATION OF THE UNAUDITED STATUTORY FINANCIAL STATEMENTS OF OAK TREE STRUCTURED FINANCE LIMITED FOR THE YEAR ENDED 31 MARCH 2013

The following reproduces the text of the Accountants' Report prepared in respect of the company's annual unaudited financial statements, from which the unaudited abbreviated financial statements set out on pages 2 to 5 have been prepared.

In accordance with the engagement letter dated 17 September 2007, and in order to assist you to fulfil your duties under the Companies Act 2006, we have compiled the financial statements of Oak Tree Structured Finance Limited for the year ended 31 March 2013, set out on pages 3 to 9 from the accounting records and information and explanations you have given to us.

This report is made solely to the Board of Directors of Oak Tree Structured Finance Limited, as a body, in accordance with the terms of our engagement letter dated 17 September 2007. Our work has been undertaken solely to prepare for your approval the financial statements of Oak Tree Structured Finance Limited and state those matters that we have agreed to state to the Board of Directors of Oak Tree Structured Finance Limited, as a body, in this report in accordance with AAF 2/10 as detailed at icaew.com/compilation. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than Oak Tree Structured Finance Limited and its Board of Directors as a body, for our work or for this report.

It is your duty to ensure that Oak Tree Structured Finance Limited has kept adequate accounting records and to prepare statutory financial statements that give a true and fair view of the assets, liabilities, financial position and profit of Oak Tree Structured Finance Limited. You consider that Oak Tree Structured Finance Limited is exempt from the statutory audit requirement for the year.

We have not been instructed to carry out an audit or a review of the financial statements of Oak Tree Structured Finance Limited. For this reason, we have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the statutory financial statements.

Jackson Calvert
Chartered Accountants
Bennett Corner House
33 Coleshill Street
Sutton Coldfield
West Midlands
B72 1SD

23 April 2013

OAK TREE STRUCTURED FINANCE LIMITED

ABBREVIATED BALANCE SHEET

AS AT 31 MARCH 2013

	Notes	2013 £	£	2012 £	£
Fixed assets					
Intangible assets	2		80,000		100,000
Tangible assets	2		21,027		17,920
			<u>101,027</u>		<u>117,920</u>
Current assets					
Debtors		238,633		278,801	
Cash at bank and in hand		<u>94,495</u>		<u>1,664</u>	
		333,128		280,465	
Creditors: amounts falling due within one year		<u>(113,119)</u>		<u>(120,754)</u>	
Net current assets			<u>220,009</u>		<u>159,711</u>
Total assets less current liabilities			321,036		277,631
Provisions for liabilities			<u>(3,767)</u>		<u>(3,049)</u>
			<u>317,269</u>		<u>274,582</u>
Capital and reserves					
Called up share capital	3		50,000		50,000
Profit and loss account			<u>267,269</u>		<u>224,582</u>
Shareholders' funds			<u>317,269</u>		<u>274,582</u>

OAK TREE STRUCTURED FINANCE LIMITED

ABBREVIATED BALANCE SHEET (CONTINUED)

AS AT 31 MARCH 2013

For the financial year ended 31 March 2013 the company was entitled to exemption from audit under section 477 of the Companies Act 2006 relating to small companies.

Directors' responsibilities:

- The members have not required the company to obtain an audit of its financial statements for the year in question in accordance with section 476;
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

These abbreviated financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

Approved by the Board for issue on 23 April 2013

Mr S K Crisp-Jones

Director

Company Registration No. 06271072

**NOTES TO THE ABBREVIATED ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2013**

1.1 Accounting convention

1.2 Compliance with accounting standards

1.3 Turnover

1.4 Goodwill

1.5 Tangible fixed assets and depreciation

Fixtures, fittings & equipment

25% reducing balance

Intangible assets	Tangible assets	Total
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£

£

£

Cost

At 1 April 2012

200,000

31,517

231.517

Additions

—

10,130

10,130

At 31 March 2013

200,000

41.647

241.647

Depreciation

At 1 April 2012

100,000

13,597

113,597

Charge for the year

20,000

7,023

27,023

At 31 March 2013

120,000

20,620

140,620

Net book value

At 31 March 2013

80,000

21.027

101,027

At 31 March 2012

100,000

17,920

117,920

OAK TREE STRUCTURED FINANCE LIMITED

NOTES TO THE ABBREVIATED ACCOUNTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2013

3	Share capital	2013	2012
		£	£
	Allotted, called up and fully paid		
	50,000 Ordinary shares of £1 each	50,000	50,000

4 Related party relationships and transactions

Loans to directors

Transactions in relation to loans with directors during the year are outlined in the table below:

Description	% Rate	Opening Balance	Amounts Advanced	Interest Charged	Amount Repaid	Closing Balance
		£	£	£	£	£
S K Crisp-Jones - Interest free loan	-	161,434	64,850	-	(161,434)	64,850
		161,434	64,850	-	(161,434)	64,850

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.