

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscrip  
on formation of the company or  
for an allotment of a new class  
shares by an unlimited company

WEDNESDAY



\*ARUJMYWU\*  
A05 02/11/2011 92  
COMPANIES HOUSE

### 1 Company details

Company number          
Company name in full

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date          
To Date

<sup>1</sup> **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

<sup>2</sup> **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Please see attached sheet					

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Please see attached sheets				£
				£
				£
				£
Totals				£

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ❹	

❹ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

❶ Including both the nominal value and any share premium

❷ E.g. Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

Continuation Pages  
Please use a Statement of Capital continuation page if necessary


## SH01

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**7** Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>		<b>Prescribed particulars of rights attached to shares</b>  The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary shares of 10p each		
Prescribed particulars <b>1</b>	Please see attached SH01 continuation sheet		
Class of share			
Prescribed particulars <b>1</b>			
Class of share			
Prescribed particulars <b>1</b>			

**8** Signature

	I am signing this form on behalf of the company		<b>Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 		
	This form may be signed by Director <b>2</b> , Secretary, Person authorised <b>3</b> , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

## Shares allotted

## Continuation page 1 of 1

Class of shares E g Ordinary/Preference etc	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary shares 10p each	Pound Sterling	2,313	10p each	£19 120	£0 00
Ordinary shares 10p each	Pound Sterling	6,986	10p each	£21 950	£0 00
Ordinary shares 10p each	Pound Sterling	88	10p each	£25 430	£0 00
Ordinary shares 10p each	Pound Sterling	150	10p each	£21 920	£0 00
Ordinary shares 10p each	Pound Sterling	597	10p each	£22 880	£0 00
Ordinary shares 10p each	Pound Sterling	307	10p each	£34 490	£0 00
Ordinary shares 10p each	Pound Sterling	20,000	10p each	£29 440	£0 00
		30,441			

# SH01 - continuation page

Return of allotment of shares

## Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary shares of £1 00 each	£1 000	£0 00	2	£2 00 ✓
Ordinary shares of 10p each	£0 100	£0 00	722,368,512	£72,236,851 20 ✓
Ordinary shares of 10p each	£8 819	£0 00	13,000	£1,300 00 ✓
Ordinary shares of 10p each	£9 504	£0 00	18,100	£1,810 00 ✓
Ordinary shares of 10p each	£11 186	£0 00	219,492	£21,949 20 ✓
Ordinary shares of 10p each	£12 760	£0 00	163,118	£16,311 80 ✓
Ordinary shares of 10p each	£13 710	£0 00	69,718	£6,971 80 ✓
Ordinary shares of 10p each	£15 470	£0 00	210,450	£21,045 00 ✓
Ordinary shares of 10p each	£16 900	£0 00	13,003	£1,300 30 ✓
Ordinary shares of 10p each	£18 100	£0 00	322,157	£32,215 70 ✓
Ordinary shares of 10p each	£21 240	£0 00	121,912	£12,191 20 ✓
Ordinary shares of 10p each	£21 920	£0 00	5,338	£533 80 ✓
Ordinary shares of 10p each	£21 950	£0 00	78,870	£7,887 00 ✓
Ordinary shares of 10p each	£22 080	£0 00	1,264	£126 40 ✓
Ordinary shares of 10p each	£22 570	£0 00	2,055,582	£205,558 20 ✓
Ordinary shares of 10p each	£22 880	£0 00	12,726	£1,272 60 ✓
Ordinary shares of 10p each	£25 780	£0 00	3,748	£374 80 ✓
Ordinary shares of 10p each	£27 290	£0 00	60,253	£6,025 30 ✓
Ordinary shares of 10p each	£29 440	£0 00	559,358	£55,935 80 ✓
Ordinary shares of 10p each	£31 650	£0 00	4,954	£495 40 ✓
Ordinary shares of 10p each	£31 700	£0 00	10,000	£1,000 00 ✓
Ordinary shares of 10p each	£32 050	£0 00	60,000	£6,000 00 ✓
Ordinary shares of 10p each	£32 900	£0 00	20,000	£2,000 00 ✓
Ordinary shares of 10p each	£33 360	£0 00	3,600	£360 00 ✓
CONTINUED ON SHEET 2	CONT'D SHEET 2	TO SHEET 2	726,395,157	£72,639,517 50
Totals			SHEET 2	SHEET 2

① Including both the nominal value and any share premium

③ E g Number of shares issued multiplied by nominal value of each share

② Total number of shares in this class

# SH01 - continuation page

Return of allotment of shares

## Statement of capital

Please complete the table below to show any class of shares held in other  
currencies Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
BROUGHT FWD FROM SHEET 1			726,395,157	£72,639,517 50
Ordinary shares of 10p each	£34 040	£0 00	1,493,061	£149,306 10 /
Ordinary shares of 10p each	£34 990	£0 00	10,000	£1,000 00 /
Ordinary shares of 10p each	£35 010	£0 00	3,600	£360 00 /
Ordinary shares of 10p each	£35 110	£0 00	583,030	£58,303 00 /
Ordinary shares of 10p each	£35 980	£0 00	4,000	£400 00 /
Ordinary shares of 10p each	£19 120	£0 00	9,789	£978 90 /
Ordinary shares of 10p each	£33 660	£0 00	10,000	£1,000 00 —
Ordinary shares of 10p each	£34 780	£0 00	10,000	£1,000 00 /
Ordinary shares of 10p each	£25 430	£0 00	124	£12 40 —
Ordinary shares of 10p each	£34 490	£0 00	20,000	£2,000 00 —
Totals			728,538,761	£72,853,877 90

① Including both the nominal value and any  
share premium

③ E g Number of shares issued multiplied by  
nominal value of each share

② Total number of shares in  
this class

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY SHARES 10P EACH	
Prescribed particulars	<p><b>RIGHTS ATTACHING TO SHARES</b></p> <p>(A) The company can issue shares with any rights or restrictions attached to them as long as this is not restricted by any rights attached to existing shares. These rights or restrictions can be decided either by an ordinary resolution passed by the shareholders or by the directors as long as there is no conflict with any resolution passed by the shareholders.</p> <p>(B) The rights and restrictions attached to Subscriber Ordinary Shares shall be as set out below</p> <p>(i) Income the holders of the Subscriber Ordinary Shares shall not be entitled to any dividends or distributions in respect of such shares,</p> <p>(ii) Capital- the amount that would otherwise be distributed to the holders of the Subscriber Ordinary Shares out of the surplus assets of the company remaining after the payment of its liabilities on a winding up shall be limited to the nominal value of each Subscriber Ordinary Share they hold which shall be paid only after the holders of any and all other classes of share in the capital of the company then in issue shall have received the nominal value of those shares (or any capital entitlement specified as an alternative to the nominal value) in respect of the relevant shares held by them at that time,</p> <p>(iii) Transfer the board may decline to register any transfer of any of the Subscriber Ordinary Shares to any person of whom they do not approve and decline to give any reason for that disapproval. If the board declines to register a transfer of any of the Subscriber Ordinary Shares, they shall within two months after the date the transfer was lodged with the company send to the transferee notice of their declining to register the transfer and the relevant instrument of transfer, and</p> <p>(iv) Voting Rights the holders of the Subscriber Ordinary Shares shall have no right as such to receive notice of or attend or vote at any general meeting of the company unless a resolution is to be proposed to wind up the company or a resolution is to be proposed which varies, modifies, alters or abrogates the rights attaching to the Subscriber Ordinary Shares</p> <p>(C) As a result of the rights and restrictions attached to the classes of share in the capital of the company described above, any surplus assets on a winding up of the company are to be applied,</p> <p>(i) first, in payment of the nominal amount of the ordinary shares,</p> <p>(ii) secondly, in payment of the nominal amount of the Subscriber Ordinary Shares,</p> <p>(iii) thirdly, in distribution to the holders of ordinary shares pro rata to the aggregate nominal amount of their holding of O S</p>	

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Elizabeth Richardson

Company name Reckitt Benckiser Group plc

Address 103-105 Bath Road

Post town SLOUGH

County/Region Berkshire

Postcode S L 1 3 U H

Country UNITED KINGDOM

DX

Telephone 01753 217800

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)