

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies (Address overleaf)

Name of company

Company number For official use 6252737

* insert full name

of company

OASISCOVE LIMITED (CHANGING ITS NAME TO "LBSFWAREHOUSE LIMITED")

† the copy must be printed or in some other form approved by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 5 June 2007 the nominal capital of the company has been 900 00 beyond the registered capital of £ increased by £ _____

A copy of the resolution authorising the increase is attached †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows

TO RANK PARI PASSU WITH EXISTING SHARE CAPITAL

‡Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

For and on behalf of CLIFFORD CHANCE-SECRETARIES LIMITED

Signed

The Designation & COMPANY SECRETARY Date 5 June 2007

Please tick here if continued overleaf

Presenter's name address and reference (if any) CLIFFORD CHANCE LLP 10 UPPER BANK STREET LONDON E14 5JJ

909366/70-40252562

For official Use (02/06) General Section

Post room

LD6

06/06/2007 COMPANIES HOUSE

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