

The Insolvency Act 1986

Statement of Company's
AffairsPursuant to Section 95/99 of the
Insolvency Act 1986**S.95/99**

For official use

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To the Registrar of Companies

Company Number

06251593

(a) Insert full name of
company

Name of Company

(a) First Quench Acquisitions Limited

(b) Insert full name(s)
and address(es)

We (b) John David Thomas Milsom and David John Standish

(c) Insert date

the Joint Liquidators of the above-named company attach a statement of the company's affairs
as at (c) 17 March 2016

Signed



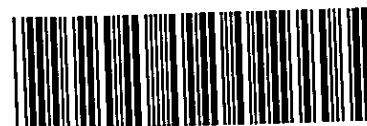
Date

18 March 2016

Presenter's name,
address and reference
(if any)

For Official Use

WEDNESDAY



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A25

23/03/2016

#414

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

First Quench Acquisitions Limited

on the 17 March 2016 the date of the resolution for winding up

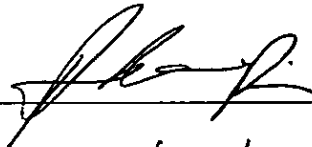
Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

ANDREW RICH

Signed



Dated

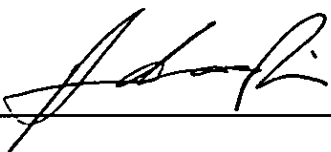
17/03/2016

First Quench Acquisitions Limited
Statement Of Affairs as at 17 March 2016

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Assets subject to floating charge.		
Uncharged assets:		
Debtors	567,000 00	859,983 00
Funds due on sale of tax losses		65,000 00
Estimated total assets available for preferential creditors		924,983 00

Signature



Date

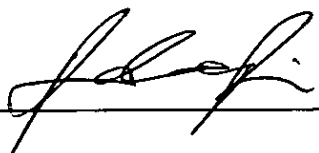
17/03/2016

First Quench Acquisitions Limited
Statement Of Affairs as at 17 March 2016

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	924,983 00
Liabilities	
Preferential Creditors -	
	<u>NIL</u>
Estimated deficiency/surplus as regards preferential creditors	924,983 00
Debts secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	
	<u>NIL</u>
	924,983 00
Estimated prescribed part of net property where applicable (to carry forward)	<u>NIL</u>
Estimated total assets available for floating charge holders	924,983 00
Debts secured by floating charges post 15 September 2003	
	<u>NIL</u>
Estimated deficiency/surplus of assets after floating charges	924,983 00
Estimated prescribed part of net property where applicable (brought down)	<u>NIL</u>
Total assets available to unsecured creditors	924,983 00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Connected companies	1,800,000 00
Corp tax etc/nonpref PAYE	4,400 00
Non-preferential VAT	3,480,201 00
Loan notes	66,446,000 00
Loan note interest	34,150,420 00
	<u>105,881,021 00</u>
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F C's post 14 September 2003)	(104,956,038 00)
Estimated deficiency/surplus as regards creditors	(104,956,038 00)
Issued and called up capital	
Ordinary shareholders	270,000 00
Share premium	24,930,000 00
	<u>25,200,000 00</u>
Estimated total deficiency/surplus as regards members	<u>(130,156,038 00)</u>

Signature



Date

17/03/2016

KPMG LLP
First Quench Acquisitions Limited
B - Company Creditors

Key	Name	Address	£
CF00	First Quench Group Limited	c/o KPMG LLP, 15 Canada Square, London, E14 5GL	1,800,000 00
CH00	HM Revenue & Customs	Corporation Tax Services, HM Revenue & Customs, BX9 1AX	4,400 00
CH01	Hag Luxembourg Holdco S A R L	5, rue Guillaume Kroll, L- 1882, Luxembourg	87,707,399 00
CI00	HM Revenue & Customs	Insolvency Claims Handling Unit (ICHU), Benton Park View, Longbenton, Newcastle, NE98 1ZZ	3,480,201 00
CT00	Tusk Investments No 3 LP Inc	PO Box 406, Mill Court, La Charroterie, St Peter Port, Guernsey, GY1 3GG	12,889,021 00
5 Entries Totalling			105,881,021.00



Signature

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14 March 2016 15 45

KPMG LLP
First Quench Acquisitions Limited
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HF00	First Quench Group Limited	c/o KPMG LLP, 15 Canada Square, London, E14 5GL	0	2,000,000	0	2,000,000
HH00	Haig Luxembourg Holdco S A R L	5, rue Guillaume Kroll, L- 1882, Luxembourg	0	0	24,990,278	24,990,278
HT00	Tusk Investment No 3 LP Inc	PO Box 406, Mill Court, La Charroterie, St Peter Port, Guernsey, GY1 3GG	0	0	9,722	9,722
3 Entries Totalling						27,000,000



Signature