

**Return of Allotment of Shares**Company Name: **Howden Broking Group Limited**Company Number: **06249799**Received for filing in Electronic Format on the: **04/05/2022**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/04/2022	21/04/2022

Class of Shares:	PREFERENCE	Number allotted	261092700
	SHARES	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

THE PREFERENCE SHARES ARE ISSUED IN CONSIDERATION FOR SHARES IN A TARGET COMPANY SUBJECT TO AN EXCHANGE AGREEMENT BETWEEN THE COMPANY AND THE NEW PREFERENCE SHAREHOLDERS

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	591289
	ORDINARY	Aggregate nominal value:	591289

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	204970763
	ORDINARY	Aggregate nominal value:	20497.0763

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING. THE SHARES DO NOT HAVE ANY DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	261092700
	SHARES	Aggregate nominal value:	2610927

Currency: **GBP**

Prescribed particulars

THE PREFERENCE SHARES DO NOT CARRY ANY VOTING RIGHTS. THE PREFERENCE SHARES HAVE ATTACHED TO THEM DIVIDENDS RIGHTS. DISTRIBUTABLE PROFITS SHALL BE APPLIED FIRST TO PAYING PREFERENCE SHAREHOLDERS A FIXED, CUMULATIVE DIVIDEND AT 7.5% PER ANNUM ON THE NOMINAL VALUE OF EACH SHARE TO THE EXTENT THAT IT IS PAID UP. CAPITAL DISTRIBUTION (INCLUDING ON WINDING-UP). ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF DEBTS SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY: FIRST, IN PAYING PREFERENCE SHAREHOLDERS A SUM EQUAL TO ALL UNPAID DIVIDEND ACCRUALS INCLUDING THE NOMINAL VALUE AND ANY PREMIUM OF EACH PREFERENCE SHARE HELD BY THEM AND SECOND, THE BALANCE TO ORDINARY SHAREHOLDERS PRO RATA TO THE NOMINAL VALUE OF EACH ORDINARY SHARE HELD BY THEM. THE PREFERENCE SHARES HAVE ATTACHED TO THEM RIGHTS OF REDEMPTION, WHICH ARE EXERCISABLE BY THE COMPANY.

Class of Shares:	A1	Number allotted	48218259
	ORDINARY	Aggregate nominal value:	48218259
Currency:	USD		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	466654752
		Total aggregate nominal value:	3222713.0763
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	48218259
		Total aggregate nominal value:	48218259
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.