

SH01

Return of allotment of shares



Companies House



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A07 07/01/2017 #60
COMPANIES HOUSE

A32 02/12/2016 #383
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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is for**
You cannot use this form to give
notice of shares taken on formation of the
company for an allotment of shares by an unlimited
company.

1 Company details

Company number 0 6 2 4 9 7 9 9

Company name in full Howden Broking Group Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 2 8 m 1 1 y 2 0 y 1 6

To Date d m y y

1 Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency

If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
USD	A1 Ordinary	25010523	1	3.9983	0
GBP	B Ordinary	106626610	0.0001	0.0001	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

B shares: to be settled cashless by an inter-company balance.

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary	591,289	591,289	
GBP	B Ordinary	163,981,643	16,398.1643	
		Totals	164,572,932	607,687.1643

Currency table B				
USD	A1 Ordinary	38,603,527	38,603,527	
		Totals	38,603,527	38,603,527
				0

Currency table C				
		Totals		

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
	£164,572,932 +	£607,687.1643 +	0

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

→ please see continuation
page for USD totals.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

A Ordinary Share

Prescribed particulars
1

DIVIDENDS - PARI PASSU AMONG THE HOLDERS OF A SHARES AND A1 SHARES.
WINDING UP - ASSETS REMAINING AFTER PAYMENT OF DEBTS SHALL BE APPLIED: (1) IN PAYING THE HOLDER OF EACH SHARE THE AMOUNT PAID UP ON EACH SHARE (INCLUDING ANY PREMIUM) (2) THE BALANCE TO HOLDERS OF A SHARES AND A1 SHARES PRO RATA TO THEIR HOLDING.
VOTING - ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL VOTE.

Class of share

B Ordinary Share

Prescribed particulars
1

DIVIDENDS - NO RIGHT TO ANY DIVIDEND.
WINDING UP - ASSETS REMAINING AFTER PAYMENT OF DEBTS SHALL BE APPLIED: (1) IN PAYING THE HOLDER OF EACH SHARE THE AMOUNT PAID UP ON EACH SHARE (INCLUDING ANY PREMIUM) (2) THE BALANCE TO HOLDERS OF A SHARES AND A1 SHARES PRO RATA TO THEIR HOLDING.
VOTING - ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL VOTE.

Class of share

A1 Ordinary Share

Prescribed particulars
1

DIVIDENDS - PARI PASSU AMONG THE HOLDERS OF A SHARES AND A1 SHARES.
WINDING UP - ASSETS REMAINING AFTER PAYMENT OF DEBTS SHALL BE APPLIED: (1) IN PAYING THE HOLDER OF EACH SHARE THE AMOUNT PAID UP ON EACH SHARE (INCLUDING ANY PREMIUM) (2) THE BALANCE TO HOLDERS OF A SHARES AND A1 SHARES PRO RATA TO THEIR HOLDING.
VOTING - ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL VOTE.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

② Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Emily Campbell
Company name	Weil Gotshal and Manges
Address	110 Fetter Lane
Post town	London
County/Region	
Postcode	E C 4 A 1 A Y
Country	UK
DX	
Telephone	0207 903 1144

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

[illegible]

SH01 - continuation page

Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

4

Complete the table below to show the issued share capital. Complete a separate table for each currency.

[illegible]

Statement of capital (prescribed particulars of rights attached to shares)

Class of share		
Prescribed particulars		

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	
Prescribed particulars	