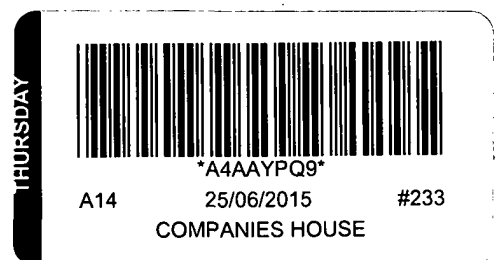


REGISTERED NUMBER: 06248436 (England and Wales)

Abbreviated Accounts
for the Period 1 January 2014 to 28 December 2014
for
Jersey Boys UK Limited



Jersey Boys UK Limited

Contents of the Abbreviated Accounts for the Period 1 January 2014 to 28 December 2014

	Page
Company Information	1
Strategic Report	2
Report of the Directors	3
Report of the Independent Auditors on the Abbreviated Accounts	5
Abbreviated Profit and Loss Account	6
Abbreviated Balance Sheet	7
Cash Flow Statement	8
Notes to the Cash Flow Statement	9
Notes to the Abbreviated Accounts	10

Jersey Boys UK Limited

Company Information for the Period 1 January 2014 to 28 December 2014

DIRECTORS:

M S David
E M Strong

SECRETARY:

AP Partnership Services Limited

REGISTERED OFFICE:

44a Floral Street
London
WC2E 9DA

REGISTERED NUMBER:

06248436 (England and Wales)

AUDITORS:

Anderson & Pennington LLP
Chartered Certified Accountants and
Statutory Auditor
44a Floral Street
London
WC2E 9DA

Jersey Boys UK Limited

Strategic Report for the Period 1 January 2014 to 28 December 2014

The directors present their strategic report for the period 1 January 2014 to 28 December 2014.

The company has been steadily profitable throughout the year however moving to a new theatre was an expensive exercise and operating in an economy experiencing low growth. As such there was a loss for the year of £51,686 (2013: Profit 270,518), this was in line with expectations and the directors expect the company to return to profitability in the future.

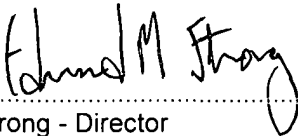
REVIEW OF BUSINESS

The decision was taken in 2013 for the production "Jersey Boys" to be moved to a new venue in the West End in March 2014. This decision to relocate was made considering the financial security and longevity of the show. The show moved to the new venue in the West End in March 2014 and has settled well in its new home.

PRINCIPAL RISKS AND UNCERTAINTIES

The main risk to the company continues to be economic growth affecting ticket sales and competition from new shows. The show is in a strong financial position at the end of 2014 and the directors are of the opinion that the prospects for 2015 will continue to be good.

ON BEHALF OF THE BOARD:



E M Strong - Director

Date:

28 May 2015

Jersey Boys UK Limited

Report of the Directors for the Period 1 January 2014 to 28 December 2014

The directors present their report with the accounts of the company for the period 1 January 2014 to 28 December 2014.

DIVIDENDS

An interim dividend of 217,514 per share was paid on 19 December 2014. The directors recommend that no final dividend be paid.

The total distribution of dividends for the period ended 28 December 2014 will be £217,514.

DIRECTORS

The directors shown below have held office during the whole of the period from 1 January 2014 to the date of this report.

M S David
E M Strong

DISCLOSURE IN THE STRATEGIC REPORT

Information relating to post balance sheet events and future developments is now included in the strategic report.

STATEMENT OF DIRECTORS' RESPONSIBILITIES

The directors are responsible for preparing the Report of the Directors and the financial statements in accordance with applicable law and regulations.

Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). Under company law the directors must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing these financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and accounting estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping adequate accounting records that are sufficient to show and explain the company's transactions and disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

STATEMENT AS TO DISCLOSURE OF INFORMATION TO AUDITORS

So far as the directors are aware, there is no relevant audit information (as defined by Section 418 of the Companies Act 2006) of which the company's auditors are unaware; and each director has taken all the steps that he ought to have taken as a director in order to make himself aware of any relevant audit information and to establish that the company's auditors are aware of that information.

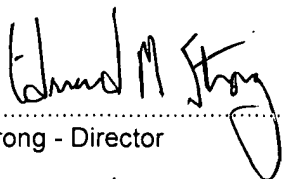
Jersey Boys UK Limited

Report of the Directors for the Period 1 January 2014 to 28 December 2014

AUDITORS

The auditors, Anderson & Pennington LLP, will be proposed for re-appointment at the forthcoming Annual General Meeting.

ON BEHALF OF THE BOARD:



.....
E M Strong - Director

Date:

28 May 2015

**Report of the Independent Auditors to
Jersey Boys UK Limited
Under Section 449 of the Companies Act 2006**

We have examined the abbreviated accounts set out on pages six to fifteen, together with the full financial statements of Jersey Boys UK Limited for the period ended 28 December 2014 prepared under Section 396 of the Companies Act 2006.

This report is made solely to the company, in accordance with Section 449 of the Companies Act 2006. Our work has been undertaken so that we might state to the company those matters we are required to state to it in a special auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company, for our work, for this report, or for the opinions we have formed.

Respective responsibilities of directors and auditors

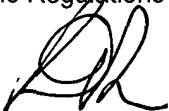
The directors are responsible for preparing the abbreviated accounts in accordance with Section 445 of the Companies Act 2006. It is our responsibility to form an independent opinion as to whether the company is entitled to deliver abbreviated accounts to the Registrar of Companies and whether the abbreviated accounts have been properly prepared in accordance with the Regulations made under that Section and to report our opinion to you.

Basis of opinion

We conducted our work in accordance with Bulletin 2008/4 issued by the Auditing Practices Board. In accordance with that Bulletin we have carried out the procedures we consider necessary to confirm, by reference to the financial statements, that the company is entitled to deliver abbreviated accounts and that the abbreviated accounts to be delivered are properly prepared.

Opinion

In our opinion the company is entitled to deliver abbreviated accounts prepared in accordance with Section 445(3) of the Companies Act 2006, and the abbreviated accounts have been properly prepared in accordance with the Regulations made under that Section.



R D Brown (Senior Statutory Auditor)
for and on behalf of Anderson & Pennington LLP
Chartered Certified Accountants and
Statutory Auditor
44a Floral Street
London
WC2E 9DA

Date: 29/05/15

Jersey Boys UK Limited

Abbreviated Profit and Loss Account for the Period 1 January 2014 to 28 December 2014

	Notes	Period 1.1.14 to 28.12.14 £	Year Ended 31.12.13 £
TURNOVER		12,710,480	14,166,206
Cost of sales and other operating income		(12,813,698)	(13,343,708)
		(103,218)	822,498
Administrative expenses		(51,389)	465,282
OPERATING (LOSS)/PROFIT	3	(51,829)	357,216
Interest receivable and similar income		143	2,732
(LOSS)/PROFIT ON ORDINARY ACTIVITIES BEFORE TAXATION		(51,686)	359,948
Tax on (loss)/profit on ordinary activities	5	-	89,430
(LOSS)/PROFIT FOR THE FINANCIAL PERIOD		(51,686)	270,518

CONTINUING OPERATIONS

None of the company's activities were acquired or discontinued during the current period or previous year.

TOTAL RECOGNISED GAINS AND LOSSES

The company has no recognised gains or losses other than the loss for the current period and the profit for the previous year.

The notes form part of these abbreviated accounts

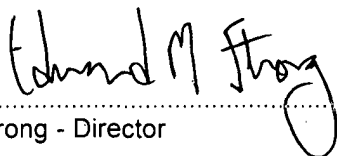
Jersey Boys UK Limited (Registered number: 06248436)

**Abbreviated Balance Sheet
28 December 2014**

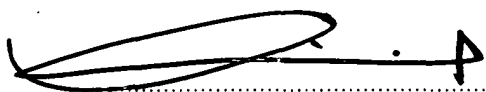
	Notes	2014 £	2013 £
CURRENT ASSETS			
Debtors	7	313,553	355,032
Cash at bank		1,545,131	2,211,569
		<u>1,858,684</u>	<u>2,566,601</u>
CREDITORS			
Amounts falling due within one year	8	1,338,529	1,703,733
		<u>520,155</u>	<u>862,868</u>
NET CURRENT ASSETS			
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>520,155</u>	<u>862,868</u>
PROVISIONS FOR LIABILITIES	9	259,487	333,000
		<u>260,668</u>	<u>529,868</u>
NET ASSETS			
CAPITAL AND RESERVES			
Called up share capital	10	1	1
Profit and loss account	11	260,667	529,867
		<u>260,668</u>	<u>529,868</u>
SHAREHOLDERS' FUNDS	16	<u>260,668</u>	<u>529,868</u>

The abbreviated accounts have been prepared in accordance with the special provisions of Part 15 of the Companies Act 2006 relating to medium-sized companies.

The financial statements were approved by the Board of Directors on 28 May 2015 and were signed on its behalf by:



E M Strong - Director



M S David - Director

The notes form part of these abbreviated accounts

Jersey Boys UK Limited

Cash Flow Statement for the Period 1 January 2014 to 28 December 2014

	Notes	Period 1.1.14 to 28.12.14 £	Year Ended 31.12.13 £
Net cash (outflow)/inflow from operating activities	1	(359,637)	721,842
Returns on investments and servicing of finance	2	143	2,732
Taxation		(89,430)	(125,974)
Equity dividends paid		(217,514)	(212,644)
(Decrease)/increase in cash in the period		<u>(666,438)</u>	<u>385,956</u>
Reconciliation of net cash flow to movement in net funds	3		
(Decrease)/increase in cash in the period		<u>(666,438)</u>	<u>385,956</u>
Change in net funds resulting from cash flows		<u>(666,438)</u>	<u>385,956</u>
Movement in net funds in the period		(666,438)	385,956
Net funds at 1 January		<u>2,211,569</u>	<u>1,825,613</u>
Net funds at 28 December		<u>1,545,131</u>	<u>2,211,569</u>

The notes form part of these abbreviated accounts

Jersey Boys UK Limited

Notes to the Cash Flow Statement for the Period 1 January 2014 to 28 December 2014

1. RECONCILIATION OF OPERATING (LOSS)/PROFIT TO NET CASH (OUTFLOW)/INFLOW FROM OPERATING ACTIVITIES

	Period 1.1.14 to 28.12.14 £	Year Ended 31.12.13 £
Operating (loss)/profit	(51,829)	357,216
Decrease in debtors	41,479	91,933
(Decrease)/increase in creditors	(349,287)	272,693
Net cash (outflow)/inflow from operating activities	(359,637)	721,842

2. ANALYSIS OF CASH FLOWS FOR HEADINGS NETTED IN THE CASH FLOW STATEMENT

	Period 1.1.14 to 28.12.14 £	Year Ended 31.12.13 £
Returns on investments and servicing of finance		
Interest received	143	2,732
Net cash inflow for returns on investments and servicing of finance	143	2,732

3. ANALYSIS OF CHANGES IN NET FUNDS

	At 1.1.14 £	Cash flow £	At 28.12.14 £
Net cash:			
Cash at bank	2,211,569	(666,438)	1,545,131
	<u>2,211,569</u>	<u>(666,438)</u>	<u>1,545,131</u>
Total	<u>2,211,569</u>	<u>(666,438)</u>	<u>1,545,131</u>

The notes form part of these abbreviated accounts

Jersey Boys UK Limited

Notes to the Abbreviated Accounts for the Period 1 January 2014 to 28 December 2014

1. ACCOUNTING POLICIES

Accounting convention

The financial statements have been prepared under the historical cost convention.

Turnover

Turnover represents the income from the sale, net of VAT, of theatre tickets and merchandising.

Foreign currencies

Assets and liabilities in foreign currencies are translated into sterling at the rates of exchange ruling at the balance sheet date. Transactions in foreign currencies are translated into sterling at the rate of exchange ruling at the date of transaction. Exchange differences are taken into account in arriving at the operating result.

Pension costs and other post-retirement benefits

The company operates a defined contribution pension scheme. Contributions payable to the company's pension scheme are charged to the profit and loss account in the period to which they relate.

2. STAFF COSTS

	Period 1.1.14 to 28.12.14 £	Year Ended 31.12.13 £
Wages and salaries	3,382,982	3,731,842
Social security costs	124,649	307,134
Other pension costs	54,630	49,060
	<u>3,562,261</u>	<u>4,088,036</u>

The average monthly number of employees during the period was as follows:

	Period 1.1.14 to 28.12.14	Year Ended 31.12.13
Cast	23	23
Musicians	9	9
Production staff	41	43
	<u>73</u>	<u>75</u>

3. OPERATING (LOSS)/PROFIT

The operating loss (2013 - operating profit) is stated after charging:

	Period 1.1.14 to 28.12.14 £	Year Ended 31.12.13 £
Foreign exchange differences	<u>1,044</u>	<u>514</u>

Jersey Boys UK Limited

Notes to the Abbreviated Accounts - continued for the Period 1 January 2014 to 28 December 2014

3. OPERATING (LOSS)/PROFIT - continued

Directors' remuneration

4. AUDITORS' REMUNERATION

Period
1.1.14
to
28.12.14
£ Year Ended
31.12.13
£

Fees payable to the company's auditors for the audit of the
company's financial statements

10,000 10,000

5. TAXATION

Analysis of the tax charge

The tax charge on the loss on ordinary activities for the period was as follows:

Period
1.1.14
to
28.12.14
£ Year Ended
31.12.13
£

Current tax:

UK corporation tax

- 89,430

Tax on (loss)/profit on ordinary activities

- 89,430

Factors affecting the tax charge

The tax assessed for the period is the same as the standard rate of corporation tax in the UK.

Period
1.1.14
to
28.12.14
£ Year Ended
31.12.13
£

(Loss)/profit on ordinary activities before tax

(51,686) 359,948

(Loss)/profit on ordinary activities
multiplied by the standard rate of corporation tax
in the UK of 0% (2013 - 23.412%)

- 84,271

Effects of:

Expenses not deductible for tax purposes

- 5,796

Income not taxable for tax purposes

- (637)

Current tax charge

- 89,430

Jersey Boys UK Limited

Notes to the Abbreviated Accounts - continued for the Period 1 January 2014 to 28 December 2014

6. DIVIDENDS

	Period 1.1.14 to 28.12.14 £	Year Ended 31.12.13 £
Ordinary share of £1 Interim	217,514	212,644

7. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2014 £	2013 £
Trade debtors	247,183	267,549
Other debtors	36,699	40,018
Prepayments and accrued income	29,671	47,465
	<u>313,553</u>	<u>355,032</u>

8. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2014 £	2013 £
Trade creditors	138,892	175,762
Tax	-	89,430
Social security and other taxes	20,569	57,219
VAT	245,648	274,614
Other creditors	698,982	1,070,489
Accruals and deferred income	234,438	36,219
	<u>1,338,529</u>	<u>1,703,733</u>

9. PROVISIONS FOR LIABILITIES

	2014 £	2013 £
Other provisions	<u>259,487</u>	<u>333,000</u>
		Other provisions £
Balance at 1 January 2014		333,000
Provided during period		115,000
Utilised during period		(188,513)
Balance at 28 December 2014		<u>259,487</u>

This provision has been made for the contractual liability of the company, when ending its tenancy at the theatre, to "remove all scenery, costumes and properties which are the property of the Producers and at their own expense reinstate the theatre".

Jersey Boys UK Limited

Notes to the Abbreviated Accounts - continued for the Period 1 January 2014 to 28 December 2014

10. CALLED UP SHARE CAPITAL

Allotted, issued and fully paid:

Number:	Class:	Nominal value: £1	2014 £	2013 £
1	Ordinary	£1	<u>1</u>	<u>1</u>

11. RESERVES

	Profit and loss account £
At 1 January 2014	529,867
Deficit for the period	(51,686)
Dividends	<u>(217,514)</u>
At 28 December 2014	<u>260,667</u>

12. ULTIMATE PARENT COMPANY

Dodger Theatricals Ltd (incorporated in USA) is regarded by the directors as being the company's ultimate parent company.

13. RELATED PARTY DISCLOSURES

Dodger Theatricals Limited

A company incorporated in the State of New York, USA, in which M S David and E M Strong are directors.

During the year royalties were payable to Dodger Theatricals Ltd totalling £69,403 (2013: £75,658) and the balance at the year end due from the company was £12,281 (2013: £6,397).

During the year the company purchased services from Dodger Theatricals Ltd amounting to £228,337 (2013: £238,098) and the balance at the year end due from the company was £24,881 (2013: £29,719).

Dodgers Properties LLC

A company incorporated in the State of New York, USA, in which M S David and E M Strong are directors.

During the year the company purchased services from Dodgers Properties LLC amounting to £Nil (2013: £5,394) and the balance at the year end due from the company was £Nil (2013: £Nil).

Jersey Boys UK Limited

Notes to the Abbreviated Accounts - continued for the Period 1 January 2014 to 28 December 2014

13. RELATED PARTY DISCLOSURES - continued

Jersey Boys Broadway LP

A partnership incorporated in the State of New York, USA, in which M S David and E M Strong are members.

During the year a royalty was paid to Jersey Boys Broadway LP totalling £64,201 (2013: £65,308) and the balance at the year end due from the company was £NIL (2013: £NIL).

- During the year the company incurred expenses from Jersey Boys Broadway LP totalling £124,852 (2013: £NIL) and the balance at the year end due from the company was £48,723 (2013: £Nil).]

During the year the company was recharged for expenses paid for on its behalf by Jersey Boys Broadway LP amounting to £122,933 (2013: £NIL) and the balance at the year end due from the company was £Nil (2013: £Nil).]

14. AUDITOR LIABILITY LIMITATION AGREEMENT

The company has entered into an agreement with its auditors, Anderson & Pennington LLP, for the year ended 31 December 2013.

The auditors' liability to the company is limited to losses, damages, costs and expenses caused by their negligence or wilful default. Exclusions included in the agreement are as follows: liability for loss caused by others; liability in relation to circumstances beyond the auditors' control; liability relating to the discovery of fraud etc. The company agrees to indemnify the auditors and their agents in respect of any claim (including any claim for negligence) arising out of any unauthorised disclosure of their advice and opinions, whether in writing or otherwise.

The maximum aggregate liability of Anderson & Pennington LLP, its members, agents and employees shall be fifteen times the annual audit fee for the current year.

15. ULTIMATE CONTROLLING PARTY

The controlling party is JB London Investor LP, a limited partnership organised under the provisions of the Delaware Revised Uniform Limited Partnership Act, c/o 311 West 43rd Street, New York, NY, USA, 10036. Information relating to the partnership is available at this address.

The ultimate controlling parties are E M Strong and M S David, who are shareholders and directors of Dodger Theatricals Ltd which is the general partner in JB London Investor LP.

Dodger Theatricals Ltd is a company incorporated in the State of New York, USA.

Jersey Boys UK Limited

Notes to the Abbreviated Accounts - continued for the Period 1 January 2014 to 28 December 2014

16. RECONCILIATION OF MOVEMENTS IN SHAREHOLDERS' FUNDS

	2014 £	2013 £
(Loss)/profit for the financial period	(51,686)	270,518
Dividends	(217,514)	(212,644)
Net (reduction)/addition to shareholders' funds	(269,200)	57,874
Opening shareholders' funds	529,868	471,994
Closing shareholders' funds	260,668	529,868