

MG01

Particulars of a mortgage or charge



A fee is payable with this form.
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ What this form is NOT for
You cannot use this form to register
particulars of a charge for a
company. To do this, please
use form MG01s

THURSDAY



PC3 25/02/2010 435
COMPANIES HOUSE

1 Company details

Company number 06034565
Company name in full LEUTON ORIENT
DISPENSARY LTD

3 For official use

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 22 02 2010

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description 5 Debenture

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

The Company agrees with Resource Partners SPV Limited ("Resource")
(a) to pay the Secured Monies (as defined below) which are now or shall be due, owing and
payable to Resource, in accordance with the terms of the transaction, security, instrument or other
obligation giving rise to the Company's indebtedness to Resource, including those under the
Financing Agreement, and
(b) to discharge all obligations and liabilities whether actual, accruing or contingent, now or in
future due, owing or incurred to Resource by the Company, in whatever currency denominated and
on whatever account and howsoever arising whether alone or jointly and in whatever style, name or
form and whether as principal or surety

"Secured Monies" means all the monies which now or at any time in future may be owing due
and/or payable (but remaining unpaid) by the Company to Resource in any manner and for any
reason on any account; Secured Monies include all such monies due by the Company either alone
or jointly with any other person or on any partnership account (even though the whole of any part of
such monies is represented or secured by any mortgages, guarantees, trust receipts, bills of
exchange, leasing, hire or conditional sale agreements, assignments, agreements for discounting or
factoring of debts or any other agreements or securities) and whether or not any of them have or
has fallen due or become payable and whether or not default shall have been made in respect
thereof

(see continuation sheet)

Continuation page
Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if
you need to enter more details

Name Resource Partners SPV Limited

Address Studio 4, 114 Power Road, London

Postcode W 4 1 P Y

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if
you need to enter more details

Short particulars

3.1 As security for the payment of the Secured Monies, the Company with full title guarantee now gives the following mortgages and charges in favour of Resource namely:

- (a) a legal mortgage on the Properties (if any) specified in the Schedule 2 of the Debenture)
- (b) a legal mortgage on all Properties (other than any Properties specified in Schedule 2 of the Debenture) now owned by the Company or in which the Company has an interest.
- (c) a fixed charge on all of the following assets whether now or in future belonging to the Company:
 - (i) the freehold and leasehold properties of the Company not effectively mortgaged under clauses 3.1(a) and (b) including such as may hereafter be acquired,
 - (ii) all fixtures in, on or attached to the property subject to the legal mortgages under clauses 3.1(a) and (b) and all spare parts, replacements, modifications and additions for or to the same,
 - (iii) any other freehold and leasehold property which the Company shall own together with all fixtures and fittings (including trade fixtures and fittings) and fixed plant and machinery in, on or attached to such property and all spare parts, replacements, modifications and additions for or to the same,
 - (iv) all Equipment (if any) listed in Schedule 4 of the Debenture and the benefit of all contracts and warranties relating to the same
 - (v) all Equipment, (other than Equipment specified in Schedule 4 of the Debenture) and the benefit of all contracts and warranties relating to the same,
 - (vi) all goodwill, unpaid and/or uncalled capital of the Company;
 - (vii) all the Company's Intellectual Property;
 - (viii) all the Company's Securities;
 - (ix) all loan capital, indebtedness or liabilities on any account or in any manner owing to the Company from any Subsidiary of the Company or a member of the Company's Group
 - (x) all amounts realised by an administrator or liquidator of the Company upon enforcement or execution of any order of the Court under Part IV of the Insolvency Act 1986
- (d) a fixed charge upon all or any of the following assets, whether now in existence or coming into existence in future:
 - (i) all documents of title to any item of property which at any time and for any purpose has been or may be deposited with Resource
 - (ii) the assets mentioned in the title documents referred to in the immediately preceding sub-paragraph,
 - (iii) any account in the name of the Company under the control of or operated in accordance with the directions of Resource
- (e) a fixed charge on all the Company's Non-Vesting Debts, present and future,
- (f) a fixed charge on the Company's Other Debts, present and future,
- (g) the Company, with full title guarantee, hereby charges to Resource by way of first floating charge as a continuing security for the payment and discharge of the Secured Monies its undertaking and all its property assets and rights whatsoever and wheresoever both present and future other than any property or assets from time to time effectively charged by way of legal mortgage or fixed charge or assignment pursuant to clauses 3.1(a) to (f) (inclusive) above or otherwise pursuant to this deed but including (without limitation and whether or not so effectively charged) any of its property and assets situated in Scotland

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Paula Irving/David Long**

Company name **Resource Partners SPV Limited**

Address **Studio 4, 114 Power Road**

Post town **London**

County/Region

Postcode **W 4 1 P Y**

Country **England**

DX

Telephone **0208 747 2300**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

4	Amount secured
	Please give us details of the amount secured by the mortgage or charge
Amount secured	<p>Secured Monies also means any of the following items, whether now or in the future</p> <ul style="list-style-type: none"> (a) all monies due or payable under the Financing Agreement (if any) or any loan agreement or similar between the Company and Resource or by virtue of any guarantee or indemnity given by the Company to Resource, (b) all advances which Resource has made or shall make to the Company, (c) any indebtedness now or hereafter to be incurred by Resource for or at the request of the Company, including all monies which Resource shall pay or become liable to pay for or on account of the Company or any other person at the request or order of the Company or under its authority, either alone or jointly with any other person and whether or not by any of the following <ul style="list-style-type: none"> (i) Resource making direct advances, or (ii) Resource drawing, accepting, endorsing, paying or discounting any Remittance, or (iii) Resource entering into any bond, guarantee, indemnity or letter of credit, or (iv) Resource confirming orders, or (d) Resource otherwise accepting any other liability for or on behalf of the Company, (e) all monies which Resource can charge to the Company and all costs charges and expenses incurred by Resource following default in payment of any such monies or of breach by the Company of any of the provisions of this deed; (f) the charges of surveyors and/or solicitors instructed by Resource in connection with any part of the Charged Assets; (g) all costs and charges and expenses which Resource may from time to time incur in <ul style="list-style-type: none"> (i) stamping, perfecting, registering or enforcing this security, or (ii) the negotiations for the preparation and execution of this deed, and the Financing Agreement or any guarantee, indemnity, priority arrangement, waiver or consent in respect of them, or (iii) obtaining payment or discharge of Secured Monies; or (iv) paying any rent, rates, taxes or outgoings for the Charged Assets, or (v) insuring, repairing, maintaining, managing or realising any part of the Charged Assets, or (vi) the preservation or exercise of any rights under or in connection with this deed or any attempt to do so; or (vii) giving a discharge or release of this security, or (viii) dealing with or obtaining advice about any other matter or question arising out of or in connection with this deed with the intention that Resource shall be afforded a full complete and unlimited indemnity against all costs, charges and expenses paid or incurred by it and whether arising directly or indirectly in respect of this security or of any other security held by Resource for the Secured Monies, (h) all monies expended by any attorney appointed under clause 6.3 of the Debenture in exercising his powers, (i) interest on all monies due and owing to Resource at such rate as may from time to time be payable pursuant to any agreement or arrangement relating thereto



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6234565
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 22
FEBRUARY 2010 AND CREATED BY LEYTON ORIENT
DISPENSARY LTD FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO RESOURCE PARTNERS
SPV LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
25 FEBRUARY 2010**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 FEBRUARY
2010**



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**